



July 26, 2007

Nunavut Water Board  
P.O. Box 119  
Gjoa Haven, NU X0E 1J0

Attention: Phillis Beaulieu

Dear Ms. Beaulieu,

**Re: Application to Transfer Water License No. 2BE-TIM0608 (the "License")  
respecting the "IC" and "TIM" Properties**

The above-noted License was granted on August 10, 2006 to Trigon Uranium Corp. ("Trigon", formerly Trigon Exploration Canada Ltd.), in the capacity as Operator under a joint venture with Contact Diamond Corporation, Committee Bay Resources Ltd. and Indicator Minerals Inc. (the "Joint Venture").

As at the date of this letter, we have assigned all of our interests in the Joint Venture to Diamondex Resources Ltd. ("Diamondex"). We have also transferred the "IC" mineral claims to which the License pertains to Diamondex, who will be acting as Operator of the Joint Venture on a going forward basis.

In connection with such assignment and pursuant to section 44 of the *Nunavut Waters and Nunavut Surface Rights Tribunal Act* (Canada), we hereby apply for the assignment of the License to Diamondex.

Accordingly, we enclose:

1. an application for assignment;
2. a certified true copy of the Certificate of Amendment under the Canada Business Corporations Act, dated December 12, 2006, in respect of the change of name of Trigon; and
3. \$30.00 application fee.

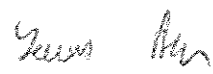
The contact information for Diamondex is as follows:

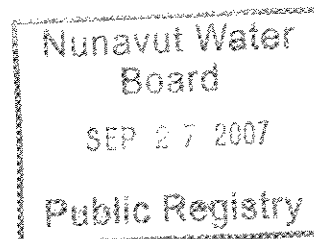
Diamondex Resources Ltd.  
Suite 1410 – 650 West Georgia Street  
P.O. Box 11584  
Vancouver, B.C. V6B 4N8  
Fax No.: (604) 687-1448  
Attention: Randy Turner, President and CEO

We trust you find the application in order. In the event that you require further information or clarification, please do not hesitate to contact us.

Regards,

TRIGON URANIUM CORP.

  
Per: Louis Blom  
Encls.



**DECLARATION OF LICENSEE (Assignor)**

I, Louis Blom  
(Name)

representing Trigon Uranium Corp.  
(Name of Licensee)

hereby request the Nunavut Water Board to approve the assignment of

Licence No. 2BE-TIM0608 described in this application.

Dated this 26 day of July, 20 07, in the City of  
(City/Town/Village, etc.)  
Vancouver, BC, Canada.  
(Name - City/Town) Province/Territory)

Louis Blom  
Signature of Applicant

## UNDERTAKING OF PROPOSED ASSIGNEE

(section 44 of the *Nunavut Waters and Nunavut Surface Rights Tribunal Act*)

### WHEREAS

The Nunavut Water Board ("NWB") issued Licence No. 2BE-TIM0608 dated August 10, 2006 ("the Licence") to Trigon Uranium Corp. (formerly Trigon Exploration Canada Ltd.) (the "Assignor"), for a term of approximately 2 years starting on August 10, 2006 and expiring on June 26, 2008, subject to the terms and conditions set out in the Licence.

### AND WHEREAS (the Proposed "Assignee")

(a) \_\_\_\_\_ (individual)

### OR

(b) Diamondex Resources Ltd.,  
(a corporate entity incorporated pursuant to the laws of British Columbia )

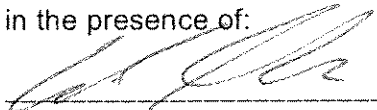
requests that the NWB approve the Assignment of the Licence from the Assignor to the Proposed Assignee pursuant to section 44 of the *Nunavut Waters and Nunavut Surface Rights Tribunal Act* ("Act").


### NOW THEREFORE

Effective on the date that the NWB approves the assignment of the Licence, the Proposed Assignee undertakes and accepts responsibility for the performance of all of the terms and conditions of the Licence including the performance of all liabilities arising pursuant to any Licence term or condition, whether arising before or after the effective date of the assignment, **AND** undertakes to pay any security required of the Assignor when the Licence was granted.

IN WITNESS WHEREOF the Proposed Assignee executed this Undertaking  
on July 26, 2007.

SIGNED, SEALED AND DELIVERED  
in the presence of:

  
\_\_\_\_\_  
Witness

)   
) \_\_\_\_\_  
) (name of Individual)

On behalf of

Diamondix Resources Ltd.  
(Corporation Name)

Per: President  
Position  
(corporate seal)

**AFFIDAVIT OF EXECUTION  
UNDERTAKING OF PROPOSED ASSIGNEE**

I, Catherine Graham (name of witness), of the City/town/village of Vancouver in the province or territory of British Columbia.

**MAKE OATH AND SAY:**


1. **THAT** I know Randy C. Turner

(individual who signed Undertaking), of the City  
city/town/village of Vancouver in the  
province/territory of British Columbia.

2. **THAT** on or about the 26 day of July 2007 (month and year), I was personally present and did see the Undertaking annexed as Exhibit "A", executed by Randy C. Turner (individual who signed Undertaking) by signing page two of the Undertaking.

3. **THAT** at the time of execution of the Undertaking, Randy C. Turner (individual who signed Undertaking) had attained the age of 19 years and, in my opinion, was of sound mind, memory and understanding at the time of execution of the Undertaking.

**SWORN BEFORE ME** at the city/town/village )  
of Vancouver in the province or )  
territory of British Columbia )  
this 26 day of July, 2007 )



**ALAN L. MONK**  
*Barrister and Solicitor*  
**DAVIS LLP**  
2800 - 666 Burrard Street  
Vancouver, B.C. V6C 2Z7  
604.687.9444



) (name of witness)  
Catherine Graham