

December 17, 2012

**NUNAVUT WATER BOARD**

P.O. Box 119  
Gjoa Haven, NU  
X0B 1J0

**Attention: Phyllis Beaulieu, Manager of Licensing**

Dear Ms. Beaulieu;

Reference: **IC/TIM Property – Water License #2BE-TIM0813**

Further to your letter of November 28, 2012 and our request for the cancellation of the above noted license, please find enclosed:

- a. One duly executed Application for Cancellation;
- b. Our cheque in the amount of \$425.00 to cover both the Administration fee for cancellation of \$30.00 and the revised water use fees for prior periods of \$395.00; and
- c. Copies of the Annual reports for 2009, 2010 and 2011 as filed with your office on November 2, 2012.

With regards to the final abandonment and restoration plan, in August of 2012 we were in communications with your Water Resources Officer, Eva Paul. At that time Ms Paul was advised that this water license was never used by the company and as such the need for a restoration plan, as we understood, would not be necessary. During these communications Ms Paul advised that a site inspection had been arranged for August 11, 2012. We did not receive a copy of her inspection report.

Please note that final clearance of the associated Land Use Permit (#N2006C0016) was granted by AANDC Land Administrator Specialist, Tracey McCaie on October 3, 2011 (a copy of which is attached for your reference).

I trust the enclosed to be satisfactory and sufficient for our cancellation request.

Yours truly;

**DIAMONDEX RESOURCES LTD.**



Deborah Chadwick  
Corporate Services

/dc  
Enclosures

