



Land Administration
P.O. Box 100
IQALUIT, NU X0A 0H0
Phone: 867-975-4275
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RECEIVED OCT 17 2011

October 3rd, 2011

Diamondex Resources Ltd.
P.O. Box 11584
1410-650 West Georgia Street
Vancouver, BC
V6B 4N8

Re: Land Use Permit #N2006C0016
Type of Operation: Mining (Exploration)
Location: Ellice Hills, Kitikmeot, NU, NTS 56P

We have now received verification from our field office that your final plan submission is correct and that this operation has been satisfactorily completed.

There is no land use fees owing or refundable for this operation.

I hereby grant you final clearance for the above operation conducted under the authority of land use permit #N2006C0016. This releases you from all obligations under the said permit and the annexed operating conditions.

Thank you for your co-operation. Our file is now closed.

Sincerely,

Tracey McCaie
Land Administrator Specialist

cc: Manager, Field Operations
RMO – Kitikmeot
NIRB
CIDMS #485463