

February 16, 2015

Tara Arko
Director, Technical Services
Nunavut Impact Review Board
PO Box 1360
Cambridge Bay, NU
XOB 0C0

Re: Anticipated Timing of Final Environmental Impact Statement (Final EIS) Submission – Back River Project

Dear Tara,

In response to the Nunavut Impact Review Board (NIRB) letter dated December 19, 2014, Sabina Gold and Silver Corp. (Sabina) is pleased to provide the anticipated timelines for submission of the Final EIS for the Back River Project.

After thorough review I can confirm that Sabina intends to submit the Final EIS to the NIRB and the Type A Water License Application to the Nunavut Water Board (NWB) in August, 2015. Sabina will provide a more precise submission date by July 1, 2015.

If any further clarifications are needed, please don't hesitate to contact me.

Yours truly,

Matthew Pickard

Vice President, Environment and Sustainability

Sabina Gold & Silver Corp.

930 West 1st Street

North Vancouver, BC V7P 3N4

Cc Kristina Benoit, Nunavut Impact Review Board Dave Hohnstein, Nunavut Water Board Karén Kharatyan, Nunavut Water Board Max Brownhill, Sabina Gold & Silver Corp.

