

February 23, 2021

Keith Morrison Technical Advisor II Nunavut Impact Review Board PO Box 1360 Cambridge Bay, NU XOB 0C0

RE: Resumption of Operations at Sabina's Goose Site

Dear Keith,

This letter will serve to advise you that Sabina Gold & Silver Corp. will be resuming operations at the Goose Site on or about March 2, 2021.

Exploration at the Back River Project will resemble activities similar to the past several years. Sabina anticipates an approximate 3000m exploration drilling program at the Goose site starting in early March. Sabina may also complete a summer field based and fall exploration program at Goose and George sites. Initial construction activities will continue to occur with Plant Site Pad prep work and early exploration decline development.

Sabina is actively seeking additional financing for both continued Exploration and Initial Construction works and as such, Sabina will not be entering full construction of the Back River Project at this time. Should necessary financing be secured, Sabina will provide an updated workplan.

Sabina will continue to operate under the Back River COVID Operational Framework (attached) that was successfully established and implemented in 2020. We are looking forward to a safe and environmentally responsible season at our projects in the Kitikmeot Region in 2021 and we look forward to continuing to work with all of you.

Should you have any questions or concerns, please do not hesitate to contact me by email at mkeefe@sabinagoldsilver.com or by telephone at 604-998-4175.

Best Regards,



Merle Keefe, *EIT*Manager, Environmental Permitting

CC: John Roesch, Kitikmeot Inuit Association
Omer Pasalic, Crown-Indigenous Relations and Northern Affairs Canada
Richard Dwyer, Nunavut Water Board
Fred Bailey, Workers' Compensation Board
Rob Davidson, Sabina Gold & Silver Corp.
Jaymes Dircks, Sabina Gold & Silver Corp.
Matthew Pickard, Sabina Gold & Silver Corp.

