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November 6, 2013
Ryan Barry, Executive Director
Nunavut Impact Review Board
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(867) 983-4608

Damien Côté, Executive Director
Nunavut Water Board
P.O. Box 119
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Project Proposal - Doris North Mine Modifications and Related Amendments to Project Certificate No. 3 and Type A Water Licence No. 2AM-DOH1323

Dear Mr. Barry and Mr. Côté,

As discussed, we are writing this letter to inform the Nunavut Water Board ("NWB") and Nunavut Impact Review Board ("NIRB") that TMAC Resources Inc. ("TMAC") is intending to reinstate the applications filed previously in November 2011 with NWB and NIRB relating to proposed Doris North Mine (Project) modifications and related amendments to the Project Certification No. 3 and to the existing Type A Water Licence No. 2AM-DOH1323.

In the revised application, TMAC has consolidated all proposed infrastructure changes recommended by our professional technical advisors in a single application document as improvements to the original Mine design, as well as identified certain changes that are associated with the proposed extension of the mine life. TMAC has also revised the original application to reflect recent amendments to the Type A Water Licence.

TMAC anticipates filing the amended application within November 2013.

Thank you for your consideration. Should you have any questions or concerns regarding this matter, please do not hesitate to contact me directly.

Regards,

Catharine Farrow, Chief Executive Officer