

December 3, 2004

Phyllis Beaulieu
Manager of Licensing
Nunavut Water Board
Gjoa Haven, Nunavut
X0B 1J0

Re: Regulatory Instruments for the Jericho Diamond Project

Dear Phyllis,

I am writing to you regarding your letter of November 25th, 2004 concerning your query as to the company name to be used on the issuance of certain regulatory instruments. I can confirm to you that it is the company's desire to have the required regulatory instruments in the name of Benachee Resources Inc., a wholly owned subsidiary of Tahera Diamond Corporation.

As a matter of interest, on June 23, 2004, Tahera Corporation amended the articles of the corporation (a copy of which is attached) and changed its name to Tahera Diamond Corporation in a move that we felt would better reflect the business of the company. Under such a change Tahera Diamond Corporation assumes all responsibilities previously carried by Tahera Corporation.

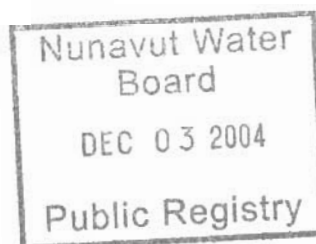
Also, it has been stated both in the Final Environmental Impact Statement to the Nunavut Impact Review Board and in the Water Permit Submission to the Nunavut Water Board, that Tahera Diamond Corporation (Tahera Corporation in those documents) was acting on behalf of Benachee Resources Inc.

If you have any further questions, please feel free to contact me.

Yours truly,
Tahera Diamond Corporation



Greg Missal
Vice President, Government and Regulatory Affairs



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Certificate
of Amendment

Canada Business
Corporations Act

Certificat
de modification

Loi canadienne sur
les sociétés par actions

TAHERA DIAMOND CORPORATION

359114-0

Name of corporation-Dénomination de la société

Corporation number-Numéro de la société

I hereby certify that the articles of the
above-named corporation were amended:

Je certifie que les statuts de la société
susmentionnée ont été modifiés:

- a) under section 13 of the *Canada Business Corporations Act* in accordance with the attached notice;
- b) under section 27 of the *Canada Business Corporations Act* as set out in the attached articles of amendment designating a series of shares;
- c) under section 179 of the *Canada Business Corporations Act* as set out in the attached articles of amendment;
- d) under section 191 of the *Canada Business Corporations Act* as set out in the attached articles of reorganization;

- ☐ a) en vertu de l'article 13 de la *Loi canadienne sur les sociétés par actions*, conformément à l'avis ci-joint;
- ☐ b) en vertu de l'article 27 de la *Loi canadienne sur les sociétés par actions*, tel qu'il est indiqué dans les clauses modificatrices ci-jointes désignant une série d'actions;
- ☒ c) en vertu de l'article 179 de la *Loi canadienne sur les sociétés par actions*, tel qu'il est indiqué dans les clauses modificatrices ci-jointes;
- ☐ d) en vertu de l'article 191 de la *Loi canadienne sur les sociétés par actions*, tel qu'il est indiqué dans les clauses de réorganisation ci-jointes;

Director - Directeur

June 23, 2004 / le 23 juin 2004

Date of Amendment - Date de modification

Canada

* Talera Corporation to Talera Diamond Corporation
Name change document. (2 pages)



Industry Canada Industrie Canada

ELECTRONIC TRANSACTION REPORT RAPPORT DE LA TRANSACTION ÉLECTRONIQUE

Canada Business Corporations Act Loi canadienne sur les sociétés par actions

ARTICLES OF AMENDMENT CLAUSES MODIFICATRICES
(SECTIONS 27 OR 177) (ARTICLES 27 OU 177)

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Processing Type - Mode de traitement: E-Commerce/Commerce-E

1. Name of Corporation - Dénomination de la société

TAHERA CORPORATION

2. Corporation No. - N° de la société

359114-0

3. The articles of the above-named corporation are amended as follows:

Les statuts de la société mentionnée ci-dessus sont modifiés de la façon suivante:

1. The Corporation shall, in accordance with section 173(1) of the Canada Business Corporations Act (the "CBCA"), amend its articles to change its name to Tahera Diamond Corporation, subject to regulatory approval; and

2. The directors of the Corporation may, pursuant to section 173(2) of the CBCA, revoke this special resolution before it is acted upon without further approval of the shareholders.

Date Name - Nom
2004-06-23 GRANT EWING

Signature

Capacity of - en qualité
AUTHORIZED OFFICER

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