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April 21, 2009

VIA FAX AND EMAIL

CASSELS BROCK & BLACKWELL LLP

2100 Scotia Plaza
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Attention: David Ward
Michael Weinczok
John Birch

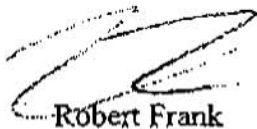
Dear Sirs:

Re: Tahera Diamond Corporation and Benachee Resources Inc.
Court File No. 08-CL-7355

Please find enclosed a Notice of Change of Lawyers in respect of the above matter, which is served on you pursuant to the Rules of Civil Procedure.

Yours truly,

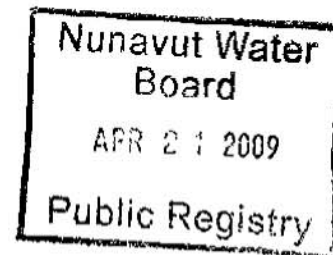
MACLEOD DIXON LLP



Robert Frank

RIF/bk
Enc.

c: The Service List
Howard A. Gorman, Macleod Dixon LLP



Court File No. 08-CL-7355

ONTARIO
**SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF THE *COURTS OF JUSTICE ACT*,
R.S.O. 1990, c. C-43, AS AMENDED**

**AND IN THE MATTER OF A PROPOSED COMPROMISE AND ARRANGEMENT
IN RESPECT OF TAHERA DIAMOND CORPORATION
and BENACHEE RESOURCES INC.**

Applicants

NOTICE OF CHANGE OF LAWYERS

The Applicants, formerly represented by Cassels Brock & Blackwell LLP, have
appointed Macleod Dixon LLP, as lawyers of record.

April 21, 2009

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IN THE MATTER OF A PROPOSED COMPROMISE AND ARRANGEMENT IN RESPECT OF TAHERA DIAMOND CORPORATION and BENACHEE RESOURCES INC.

Court File No.: 08-CL-7355

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceedings commenced at Toronto

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