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April 21, 2009

VIA EMAIL**TO: THE SERVICE LIST**

Dear Sirs/Mesdames:

Re: Tahera Diamond Corporation and Benachee Resources Inc.
Court File No. 08-CL-7355

Please find enclosed the motion record of the applicants with respect to a motion returnable on Tuesday, April 28, 2009, which is being served upon you.

Yours truly,

MACLEOD DIXON LLP

Robert Frank

RIF/ss
Enc.

c: Howard A. Gorman

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C.36, AS AMENDED**

**IN THE MATTER OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990,
c. C-43, AS AMENDED**

**AND IN THE MATTER OF A PROPOSED COMPROMISE AND ARRANGEMENT IN
RESPECT OF TAHERA DIAMOND CORPORATION
and BENACHEE RESOURCES INC.**

MOTION RECORD OF THE APPLICANTS
(returnable April 28, 2009)

April 21, 2009

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