

38. Mining Lease No. 4774, dated October 12, 2007, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing September 5, 2003.
39. Mining Lease No. 4775, dated December 10, 2007, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing September 22, 2003.
40. Mining Lease No. 4776, dated December 10, 2007, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing September 22, 2003.
41. Mining Lease No. 4777, dated December 10, 2007, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing September 5, 2003.
42. Mining Lease No. 4778, dated December 10, 2007, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing September 22, 2003.
43. Mining Lease No. 4779, dated December 10, 2007, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing September 22, 2003.
44. Mining Lease No. 4780, dated December 10, 2007, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing September 22, 2003.
45. Mining Lease No. 4781, dated December 10, 2007, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing September 22, 2003.
46. Mining Lease No. 4782, dated December 10, 2007, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing September 22, 2003.
47. Mining Lease No. 4783, dated December 10, 2007, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing September 22, 2003.
48. Mining Lease No. 4784, dated December 10, 2007, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing September 22, 2003.
49. Mining Claim No. F45947 (DJB 17), dated July 6, 1994, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc.
50. Mining Claim No. F31310 (JD 310), dated January 26, 1993, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc.

- [illegible]

- [illegible]

**SCHEDULE "C"**

**OPERATING AUTHORIZATIONS OF BENACHEE**

1. Jericho Water License (Type A License) Number NWB1JER0410 in the name of Benachee Resources Inc., administered by the Nunavut Water Board, commencing on January 25, 2005 and expiring on December 31, 2010.
2. Quarry Lease Number 76L/3-1-2 in the name of Benachee Resources Inc., administered by Indian and Northern Affairs Canada, commencing on February 1, 2005 and expiring on January 31, 2015.
3. Infrastructure Lease Number 76E/13-2-2 in the name of Benachee Resources Inc., administered by Indian and Northern Affairs Canada, commencing on February 1, 2005 and expiring on January 31, 2025.
4. Authorization Number NU-00-0068 in the name of Benachee Resources Inc., administered by Department of Fisheries and Oceans, commencing on April 15, 2005 and expiring on August 15, 2008.
5. Commercial Lease Number KTCL305D001 in the name of Benachee Resources Inc., administered by Kitikmeot Inuit Association, commencing on July 6, 2005 and expiring on July 6, 2015.
6. Mining Lease No. 3793 dated November 19, 1999 between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing June 9, 1999.
7. Mining Lease No. 3794, dated November 19, 1999, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing June 9, 1999.
8. Mining Lease No. 3795, dated November 19, 1999, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing June 9, 1999.
9. Mining Lease No. 3796, dated November 19, 1999, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing June 9, 1999.
10. Mining Lease No. 3797, dated November 19, 1999, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing June 9, 1999.
11. Mining Lease No. 3798, dated November 19, 1999, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern

90. Mining Lease No. 4631, dated June 22, 2005, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and De Beers Canada Inc. The lease is for a term of 21 years commencing December 5, 2002.
91. Mining Lease No. 4632, dated June 22, 2005, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and De Beers Canada Inc. The lease is for a term of 21 years commencing December 5, 2002.
92. Mining Lease No. 4633, dated June 22, 2005, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and De Beers Canada Inc. The lease is for a term of 21 years commencing December 5, 2002.
93. Mining Lease No. 4634, dated June 22, 2005, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and De Beers Canada Inc. The lease is for a term of 21 years commencing December 5, 2002.
94. Mining Lease No. 4635, dated June 22, 2005, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and De Beers Canada Inc. The lease is for a term of 21 years commencing December 5, 2002.
95. Mining Lease No. 4636, dated June 22, 2005, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and De Beers Canada Inc. The lease is for a term of 21 years commencing December 5, 2002.
96. Mining Lease No. 4637, dated June 22, 2005, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and De Beers Canada Inc. The lease is for a term of 21 years commencing December 5, 2002.
97. Mining Lease No. 4638, dated June 22, 2005, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and De Beers Canada Inc. The lease is for a term of 21 years commencing December 5, 2002.
98. Mining Lease No. 4639, dated June 22, 2005, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and De Beers Canada Inc. The lease is for a term of 21 years commencing December 5, 2002.
99. Mining Lease No. 4640, dated June 22, 2005, between Her Majesty the Queen in right of Canada, as represented by the Minister of the Department of Indian Affairs and Northern Development, and De Beers Canada Inc. The lease is for a term of 21 years commencing December 5, 2002.

IN THE MATTER OF A PROPOSED COMPROMISE AND ARRANGEMENT IN RESPECT OF TAHERA DIAMOND CORPORATION and  
BENACHEE RESOURCES INC.

Court File No.: 08-CL-7355

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

Proceedings commenced at Toronto

**ORDER**

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Development, and Benachee Resources Inc. The lease is for a term of 21 years commencing June 9, 1999.



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**MOTION RECORD OF THE APPLICANTS  
(returnable April 28, 2009)**

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