



www.tahera.com

December 10, 2004

Albert Ehaloak, Chair,
Nunavut Impact Review Board
Cambridge Bay, Nunavut

Re: Relationship between Tahera Corporation and Benachee Resources Inc.
Delivered by Fax: (867) 983-2574

Dear Mr. Ehaloak,

In the course of its water permit hearings held on December 6th to 8th, 2004; Tahera Diamond Corporation ("Tahera") was advised that it was required to have all regulatory instruments in the same name in order to facilitate all legal and regulatory requirements. It is the Company's desire that the company listed on all instruments be Benachee Resources Inc., a wholly owned subsidiary of Tahera Diamond Corporation. Throughout the approvals process Tahera has acted freely on behalf of Benachee Resources Inc.

As a number of parties are unfamiliar with Benachee Resources Inc., Tahera can confirm that it holds 100% of all the issued and outstanding shares of Benachee Resources Inc. and that it hereby guarantees to satisfy all commitments made by and all obligations of Benachee Resources Inc. arising as a result of the environmental assessment and regulatory process, in the event such commitments or obligations are not satisfied in full or in part by Benachee Resources Inc. This should provide all stakeholders the confidence required related to this matter.

If there are any questions, please feel free to contact us.

Sincerely,
Tahera Diamond Corporation

A handwritten signature in black ink, appearing to read "Peter Gillin".

Peter Gillin
Chairman and CEO

A handwritten signature in black ink, appearing to read "Greg Missal".

Greg Missal
Vice President, Government and Regulatory Affairs

Cc. Thomas Kudloo, Chair, Nunavut Water Board