



P.O. Box 119
Gjoa Haven, NU X0B 1J0
Tel: (867) 360-6338
Fax: (867) 360-6369

ᓄᓇᓂᓪ ᐃᓕᓕᓂᓪᓃᓪ ᑲᓂᓕᓂᓪᓃᓪ
NUNAVUT WATER BOARD
NUNAVUT IMALIRIYIN KATIMAYINGI
OFFICE DES EAUX DU NUNAVUT

May 29, 2009

NWB File: 2AM-JER0410

Ms. Karen Uehara
Ms. Olga Kyselyova
Macleod Dixon LLP
3700 Canterra Tower
400 Third Avenue SW
Calgary, AB T2P 4H2

via e-mail: Karen.Uehara@macleoddixon.com

Dear Ms. Uehara and Ms. Kyselyova,

Re: Tahera Diamond Corporation and Benachee Resources Inc. Application for Assignment

I am writing in follow up to the Nunavut Water Board's (Board) letters of April 27, 2009 and April 29, 2009, regarding Tahera Diamond Corporation and Benachee Resources Inc., and the Ontario Superior Court of Justice Order of April 28, 2009 (Court Order) respectively.¹

I note that it has now been over three weeks since our telephone conversation of May 5, 2009, and two weeks since my e-mail of May 15, 2009 responding to your May 6, 2009, inquiry. Accordingly, to assist the Board in ensuring compliance with the Court Order I am writing again to request that an application for assignment be filed with the NWB as soon as possible. If you are not anticipating filing the application for assignment with the Board within the next 10 days, I would appreciate a reply from you regarding the expected filing date.

Should you require further assistance with the assignment application requirements, please contact me at Dionne@nunavutwaterboard.org.

Sincerely,

Dionne Filiatrault
Executive Director

¹ Court File No. 08-CL-7355: ORDER OF THE ONTARIO SUPERIOR COURT OF JUSTICE, THE HONORABLE MR. JUSTICE MORAWETZ, DATED TUESDAY, THE 28TH DAY OF APRIL, 2009 IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C.36, AS AMENDED; IN THE MATTER OF THE COURTS OF JUSTICE ACT, R.S. O. 1990, C. C-43, AS AMENDED; AND IN THE MATTER OF A PROPOSED COMPROMISE AND ARRANGEMENT IN RESPECT OF TAHERA DIAMOND CORPORATION and BENACHEE RESOURCES INC.

CC: Distribution List

Howard Gorman, MacLeod Dixon LLP
Robert Frank MacLeod Dixon LLP

Howard.Gorman@macleoddixon.com
Robert.Frank@macleoddixon.com

Stuart Brotman, Fasken Martineau Dumoulin LLP sbrotman@fasken.com

Robert I. Thornton, ThorntonGroutFinnigan LLP rthornton@tgf.ca
Rachelle F. Moncur, ThorntonGroutFinnigan LLP rmoncur@tgf.ca

Paul Champagne, President Caz Petroleum Inc. paulcchampagne@aol.com
Andrew Gottwald, Chief Restructuring Officer c/o Howard.Gorman@macleoddixon.com

William Tilleman, William A. Tilleman Professional Corporation tilleman@naturelaw.com

Jacqueline Dias-Visca, INAC Jacqueline.Dias-Visca@justice.gc.ca
Michael Nadler, INAC Nunavut Region Michael.Nadler@inac-ainc.gc.ca

Stephanie Autut, NIRB sautut@nirb.ca
Douglas McNiven, McNiven Law Office (KIA) dmcniven@ssimicro.com