



December 21, 2004

Tahera Diamond Corporation
Suite 803, 121 Richmond Street West
Toronto, Ontario
Canada. M5H 2K1

Attention: Mr. Greg Missal, Vice-President Nunavut Affairs

Dear Mr. Missal:

Re: NIRB Project Certificate name change

Thank you for your letter dated December 10, 2004 and received by the Nunavut Impact Review Board (NIRB) by fax that same day. We understand that the above-noted issue came up at the Nunavut Water Board hearings in Kugluktuk two weeks ago, and that as of today's date, KIA and Tahera have now inserted Benachee Resources Inc. as a party in the KIA water compensation agreement. We also understand Tahera Diamond Corporation has now guaranteed fully the responsibilities of Benachee Resources Inc. (December 10, 2004).

On this basis, and by copy of this letter to the distribution list, and the Honourable Andy Scott, Minister of DIAND, NIRB proposes to change the name on the Project Certificate to "Benachee Resources Inc., a wholly owned subsidiary of Tahera Diamond Corporation" unless we hear objections in writing from any party to the contrary on or before January 6, 2005.

Sincerely,

Stephanie Briscoe
Executive Director

cc: Jericho Distribution List
Thomas Kudloo, Chairman, Nunavut Water Board
Minister Andy Scott, P.C, M.P. - DIAND