

NIRB File No.: 00MN059

November 16, 2012

Julie Lassonde Executive Chairperson and CEO Shear Diamonds (Nunavut) Corp. Suite 220, 6 Adelaide Street East Toronto, ON M5C 1H6

Sent via email: info@sheardiamonds.com

Re: The Nunavut Impact Review Board's 2012 Site Visit Report for the Jericho Diamond Mine Project

Dear Ms. Lassonde:

The Nunavut Impact Review Board (NIRB) would like to thank Shear Diamonds (Nunavut) Corp. (Shear) for the opportunity to visit the Jericho Diamond Mine project on August 28-30, 2012. A report has been prepared outlining the observations made during the visit and discussions with on-site personnel.

Please find enclosed the NIRB 2012 Site Visit Report for the Jericho Diamond Mine Project for your review.

Should you have any questions or comments, please do not hesitate to contact me at 867-983-4611 or tarko@nirb.ca.

Sincerely,

Tara Arko

Technical Advisor

Nunavut Impact Review Board

cc: Jericho Distribution List

Enclosures: NIRB 2012 Site Visit Report for the Jericho Diamond Mine Project (November 16, 2012)