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Yellowknife, NT X1A 2R3

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License # 2AM-JER0410

May 14, 2007

Bruce Ott  
Director of Environment  
Jericho Diamond Mine  
P.O. Box 2341  
Yellowknife, NT X1A 2P7

Dear Mr. Ott:

**Re:           Quality Assurance/Quality Control Plan as per the Nunavut Water  
Board License No. 2AM-JER0410, Jericho Diamond Mine  
Nunavut**

**Submitted: March 26, 2007  
Revised Plan Submitted : May 5, 2007**

Thank you for the submission of the revised copy of the Quality Assurance and Quality Control Plan you have prepared for Jericho Diamond Mine operated by Tahera Diamond Corporation in the West Kitikmeot region of Nunavut.

Upon review, it has been found that the Plan is complete. Approval of the Plan is hereby granted.

Should you require further information, please do not hesitate to contact me at (867) 669-2781.

Sincerely,

Angelique Ruzindana, M.Sc.  
Analyst Under the  
*Northwest Territories Waters Act*

cc:     David Abernethy,  
Regional Coordinator  
Kitikmeot/Kivalliq Region