

October 17, 2005

Chief Administrative Officer
Nunavut Water Board
P.O. Box 119
Gjoa Haven, Nunavut
X0B 1J0

Delivered by Email

RE: Revised Mine Plan

Please find attached a copy of the revised Mine Plan that was originally submitted to the Nunavut Water Board in April 2005. The revised plan has been compiled to meet Workers Compensation Board (WCB) requirements for approval by the Mines Inspector. In addition, to the requirements of the WCB the plan has been prepared to meet the requirements of the Nunavut Water Board and addresses many of the comments received as a result of its review.

Should you have any additional questions do not hesitate to contact myself or Site Environmental Staff.

Sincerely,

Greg Missal
VP, Government and Regulatory Affairs
Tahera Diamond Corporation

Cheryl Wray
Environmental Supervisor
Tahera Diamond Corporation