

TD Commercial Banking Credit Compliance Group 4th Floor, College Park, 21 College Street P.O. Box 1, TD Tower Toronto, Ontario M5K 1A2

Telephone: (416) 308-4764 Fax: (416) 308-2161

May 13, 2002

Receiver General for Canada C/O Nunavut Water Board P.O. Box 119 Gjoa Haven, N.W.T. X0E 1J0

Dear Sirs:

Letter of Credit No. 1020-9383975-07 Issued by The Toronto-Dominion Bank 55 King Street West & Bay Street, Toronto, Ontario M5K 1A2

INTERNAL

PC

IA

OM

TA

ED CEO

BRD

Current Balance: \$100,000.00 Customer: Tahera Corporation

In connection with the subject letter of credit, we hereby amend the expiry date to read:

" the 28th day of June, 2003 "

All other terms and conditions remain unchanged.

Yours truly,

Mona Ram

R220

Credit Compliance Officer

Lisa Fazari

F217

Team Leader, Credit Compliance

c.c. Tahera Corporation

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