MINERALS AND METALS GROUP

SUITE 200/1159 ALLOY DRIVE THUNDER BAY ON P7B 6M8 CANADA TELEPHONE 807 346 1668 FACSIMILE 807 345 0284 MMGROUPLTD.COM



11 August 2009

Ms. Melissa Joy Water Resources Inspector Indian and Northern Affairs Canada Kugluktuk, NU

Dear Ms. Joy

COMMENCEMENT OF DISCHARGE FROM LUPIN MINE TAILINGS CONTAINMENT FACILITY

Please be advised that, subject to the receipt of the results of laboratory testing which confirms that the water quality in Pond 2 of the Lupin Tailings Containment Area meets the requirements for discharge the discharge of water from the facility will commence in approximately 10 days time, on or about August 21st, 2009.

If you have any questions, please do not hesitate to contact me. I will be working out of the Lupin site until August 26th and can be reached at 403-313-8528.

Yours truly

Andrew Mitchell

Development Manager

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cc Phyllis Beaulieu - Nunavut Water Board David Honstein - Nunavut Water Board Chad Harden – Environment Canada