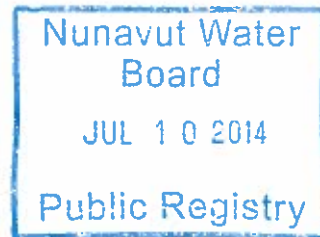




372 Bay Street
Suite 901
Toronto, Ontario
M5H 2W9
416-628-0216

June 26, 2014

Phyllis Beaulieu
Manager of Licensing
Nunavut Water Board
P.O. Box 119
Gjoa Haven, NU
X0B 1J0
(867) 360-6338



Re: 2BB-BOS1217 – 2013 and 2014 Annual Water Use Fee Payment

Dear Ms. Beaulieu,

Please find enclosed a cheque, payable to the Receiver General for Canada, in the amount of \$730.00 to cover TMAC Resources Inc.'s ("TMAC") 2013 and 2014 water use fees for licence 2BB-BOS1217. In the transition of ownership to TMAC, the 2013 water use fee does not appear to have been paid. We are correcting that with this payment. The fees were calculated using the Aboriginal Affairs and Northern Development Canada calculator dated May 6, 2011.

Please contact me at the above number or at Lea-Marie.Bowes-Lyon@tmacresources.com should you have any questions regarding this payment.

Sincerely,

**Léa-Marie
Bowes-Lyon**

Digitally signed by Léa-Marie
Bowes-Lyon
DN: cn=Léa-Marie Bowes-Lyon,
o=TMAC Resources Inc.,
ou=Environment, email=lea-
marie.bowes-
lyon@tmacresources.com, c=CA
Date: 2014.06.25 16:54:39 -07'00'

Léa-Marie Bowes-Lyon
Tenure and Permitting Manager