

NIRB File No.: 12MN001

January 15, 2015

M. John Roberts
Vice President, Environmental Affairs
TMAC Resources Inc.
95 Wellington Street West
Suite 1010, P.O. Box 44
Toronto, ON M5J 2N7

Sent via email: john.roberts@tmacresources.com

Re: Application Pending Referral from an Authorizing Agency for TMAC Resources Inc.'s "Madrid Advanced Exploration Program" Project Proposal

Dear M. John Roberts:

The Nunavut Impact Review Board (NIRB or Board) received TMAC Resources Inc.'s "Madrid Advanced Exploration Program" project proposal from your office on December 29, 2014 and hardcopy materials December 31, 2014. The project proposal submission included the following documents:

- Nunavut Water Board Application Form in English
- Project Summary in English and French (awaiting Inuktitut)
- Supplemental Information Report in English

The NIRB conducts screening (environmental impact assessment) of project proposals upon referral from Government departments/agencies and Regional Inuit Associations responsible for authorizing the proposed project works or activities. Please be advised that it is the Proponent's responsibility to apply for all authorizations and approvals required to carry out the proposed project works or activities.

Once the NIRB receives a referral from an authorizing agency, the Board will screen the project proposal in accordance with Article 12, Part 4 of the Nunavut Land Claims Agreement and will report to the Government Minister(s) responsible for authorizing the project.

If you have any questions or require clarification, feel free to contact Natasha Lear, Environmental Administrator at (867) 983-4612 or via email at info@nirb.ca.

Sincerely,

Nataska Lear

Natasha Lear Environmental Administrator Nunavut Impact Review Board

cc: Phyllis Beaulieu, Nunavut Water Board

Geoffrey Clark, Kitikmeot Inuit Association