



MINERALS CORP

May 15, 2007  
3.393 – GO/02

Carolanne Inglis-McQuay  
Technical Advisor – NIRB  
P.O. Box 1360  
Cambridge Bay, NU X0B 0C0

Dear Carolanne,

As part of the regulatory process for its proposed underground exploration and bulk sampling program on the Tiriganiaq deposit on the Meliadine West property, Comaplex is required to fill out a form with the Nunavut Planning Commission. This form is used to determine conformity with the Keewatin Regional Land Use Plan (KRLUP). Comaplex has filled out this form and on May 14, 2007 received a letter informing us that our project proposal conforms to the KRLUP. The reason for this letter is to address one of the questions on the NPC form that asks 'Is the proposal for mining development?'

Comaplex does not consider the proposed underground exploration and bulk sampling program at Meliadine West to be mining development work. The proposed underground program is a logical and accepted extension of the exploration process. From a corporate standpoint, the reason Comaplex is so concerned by this terminology are the repercussions and legal implications with the securities commission and stock exchanges if the project is arbitrarily determined as being in development and not exploration. Development implies that a certain level of understanding and feasibility work has been completed on the project and made public. Such work has not been completed on the Tiriganiaq deposit.

Comaplex discussed this matter at length with the NPC staff. They indicated to us that bulk sampling on an exploration project is, by their definition, considered to be mining development and we must, for that reason, answer 'yes' to question #10 in the NPC form, to be in conformity. They also indicated to us that answering 'yes' on the form does not trigger a higher level of screening and regulatory approvals for the project, and is only an internal matter within NPC. It was with these clarifications and understandings that Comaplex consented to answer 'yes' to question #10 in order to move the review and screening process forward.

Cc: Stephen Hartman - KIA  
Phyllis Beaulieu - NWB

Yours truly,

Mark Balog  
Comaplex Minerals Corp.