



May 11, 2007

Phyllis Beaulieu
Manager Licensing
Nunavut Water Board
P.O. Box 119
Gjoa Haven, NU
X0B 1J0

Dear Phyllis:

Please find enclosed an application for a water licence for Uranium North's Amer Lake Project located approximately 150 kilometers northwest of Baker Lake, Nunavut.

I have included the \$30 application fee, the \$30 water licence fee, the application form, the supplemental questionnaire, our Fuel Spill Contingency Plan, a map showing our planned areas of operations and campsite location for your reference, MSDS sheets and a translation of the non-technical summary from English to Inuktitut.

Yours truly,

D. Graham Gill, P.Geo
Consulting Geologist