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May 17, 2010

Phyllis Beaulieu Licensing Manager Nunavut Water Board P.O. Box 119 Gjoa Haven, NU X0E 1J0

Sent via email, original to follow via courier

Dear Phyllis Beaulieu;

RE: AMENDMENT REQUEST TO INCREASE DAILY VOLUME OF WATER – 2BE-ANG0813

We are requesting an amendment to our water licence, 2BE-ANG0813, to increase the daily permitted volume of water from 58 cubic metres to 100 cubic metres. Kivalliq Energy Corp. would like to bring a second drill to site and requires the additional water to accommodate the second drill. The number of people in camp will be approximately 30 to accommodate this second drill. All water sources remain the same as in the original application and there are no other changes to the proposed and permitted project.

Please find enclosed an amendment application form, an English Non-Technical summary, a translated version of the same summary, outlining the amendment request and the purpose.

There are no other changes to the project as it was originally applied for. Enclosed is a cheque for \$30.00 for the administration fees.

If you have any further questions or require any additional information, please do not hesitate to contact Allison Rippin Armstrong, Environmental Consultant working on behalf of Kivalliq Energy Corporation, at (780) 995-2499, or by email, ar_enviro@yahoo.ca.

Sincerely,

Jeff Ward

Vice President of Exploration Kivalliq Energy Corporation