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NUNAVUT IMALIRIYIN KATIMAYINGI
NUNAVUT WATER BOARD
OFFICE DES EAUX DU NUNAVUT

May 30, 2012

File No: 2BE-ANG0813/TR/B2

Jeff Ward, VP Exploration
Kivalliq Energy Corporation
Suite 1440 - 625 Howe St
Vancouver, BC V6C 2T6
E-mail: jward@kivalliqenergy.com

Subject: Submission of 2011 Annual Report – 2BE-ANG0813

Dear Mr. Ward:

The Nunavut Water Board (“NWB”) acknowledges receipt, on March 31, 2012, of the 2011 Annual Report from Kivalliq Energy Corp., as a requirement of Part B, Item 2 of the current licence.

The submission has been placed on the NWB public registry and is available from the NWB ftp site username: **public**, password: **registry**. This report is forwarded to the distribution list for information only. Anyone wishing to provide comments may do so by return e-mail to licensing@nunavutwaterboard.org

Sincerely,

Original signed by:

Phyllis Beaulieu
Manager of Licensing

cc. Kivalliq Distribution List