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NUNAVUT WATER BOARD
NUNAVUT IMALIRIYIN KATIMAYINGI
OFFICE DES EAUX DU NUNAVUT

File No.: 2BE-ANG1318/TR/B2

August 28, 2012

Andrew Berry, Chief Operating Officer
Kivalliq Energy Corporation
1020 – 800 West Pender Street
Vancouver, BC V6C 2V6
Email: andrewb@kivalliqenergy.com
mariae@kivalliqenergy.com

RE: Licence 2BE-ANG0813 – Submission of 2010, 2011 and 2012 Annual Reports for the Angilak Project

Dear Mr. Berry:

The Nunavut Water Board (“NWB” or “Board”) received from the Kivalliq Energy Corporation the following submissions in support of the 2010, 2011, and 2012 Annual Reports required under Licence 2BE-ANG0813, issued to the Angilak Project, which is located approximately 240 kilometres southwest of Baker Lake within the Kivalliq Region of Nunavut:

2010 Annual Report Submission

- 2010 Annual Report – Standard Excel Form;
- 2010 Angilak Drill Hole Data and Coordinates;
- 2010 Angilak Drill Water Use Records;
- 2010 Nutaaq Camp Water Use Records;
- 2010 Drill Sites Photos; and
- Nutaaq 2010 Incinerator Use Summary.

2011 Annual Report Submission

- 2011 NWB Annual Report – Standard Excel Form;
- 2011 Water Use: Camp and Drilling;
- 2011 Drill Sites Photos;
- Closure and Reclamation Plan, dated January 2012;
- Fuel Management Plan, dated January 2012; and
- Spill Contingency Plan, updated January 2012.

2012 Annual Report Submission

- 2011 NWB Annual Report- Standard Excel Form;

Following receipt, the NWB distributed by providing public access to the submissions through its FTP site for information purposes. To date, the NWB has not been in receipt of any comments from interested persons with respect to the submissions. The Board's internal review of the submissions has determined that the 2010 and 2011 Annual Reports are generally acceptable and consistent with the reporting requirements under Part B, Item 2 in the licence. With respect to the 2012 Annual Report, the Board has determined that the report is deficient and that the following items should be submitted to the Board for review before September 28, 2013:

- An executive summary of the report in Inuktitut in accordance with Part B, Item 10 of the Licence's requirements;
- Details with respect to the wastes backhauled to Yellowknife;
- Photographs records of drill holes/sites for the 2012 reporting period;
- GPS coordinates for the location of drill holes/sites;
- Water use records for drilling and camp operations; and
- Incinerator use summary for the 2012 reporting period.

Upon receipt of the above-mentioned information, the NWB will issue further correspondence pertaining to any additional review conducted for the 2012 Annual Report.

Should you have any questions, please do contact the undersigned at (604) 321-8185 or by email to sjoseph@nunavutwaterboard.org.

Yours truly,

Original Signed By:

Sean Joseph,
Technical Advisor

Cc: Distribution List – Kivalliq Region