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February 13, 2015

Original via mail

Sean Joseph Technical Advisor Nunavut Water Board P.O. Box 119, Gjoa Haven, NU X0E 1J0

Dear Mr Joseph;

RE: NUNAVUT WATER BOARD 2014 ANNUAL REPORT, KIVALLIQ ENERGY CORPORATION - ANGILAK PROPERTY, NWB Water Licence No.: 2BE-ANG1318

Kivalliq Energy Corp. is pleased to submit their Nunavut Water Board (NWB) 2014 Annual Report. The attached document contains the following:

- Kivalliq Energy Corp Angilak Project NWB 2014 Annual Report Executive Summary in English and Inuktitut
- 2014 NWB Standard Form for Annual Reporting
- 2014 Water Use Records
- 2014 Incinerator Log
- 2014 Backhaul Log
- NT-NU Spill Report #14-234
- 2014 Water Licence Inspection Form

Please don't hesitate to contact me should you require any further information of if you encounter any issues with the documents attached.

Regards,

Andrew Berry

Chief Operating Officer/ Kivalliq Energy Corporation