

Licence No.: 2BE-ANG1318/TR/B2

April 21, 2017

Andrew Berry, Chief Operating Officer Kivalliq Energy Corporation Suite 1020 – 800 West Pender Street Vancouver, B.C. V6C 2V6

E-mail: andrewb@kivalliqenergy.com

Subject: Licence No. 2BE-ANG1318 – Submission of 2016 Annual Report for the Angilak

Project

Dear Mr. Berry:

The Nunavut Water Board (NWB) has completed its review of the 2016 Annual Report (Report) submitted by Kivalliq Energy Corporation for the Angilak Project, a uranium exploration project located approximately 225 kilometres southwest of Baker Lake, in the Kivalliq Region, Nunavut.

The review determined that the Report is generally complete and consistent with the reporting requirement contained in the Type "B" Licence No. 2BE-ANG1318 (Licence), issued to the project.

Copies of the Report and other documents pertaining to the Licence can be accessed through the NWB's Public Registry and FTP site using the following link:

 $\frac{ftp://ftp.nwb-oen.ca/registry/2\%20MINING\%20MILLING/2B/2BE\%20-\%20Exploration/2BE-ANG1318\%20Kivalliq\%20Energy\%20Corp/$

If you have any questions related to this correspondence, please contact the NWB's Licensing Department at (867) 360-6338 or by email to licensing@nwb-oen.ca.

Regards,

(for) Sean Joseph, Senior Technical Advisor

cc: Kitikmeot Distribution List