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**March 28, 2012**

**Original via Mail**

Phyllis Beaulieu  
Licensing Manager  
Nunavut Water Board  
P.O. Box 119,  
Gjoa Haven, NU  
X0E 1J0

Dear Ms. Beaulieu;

**RE: ANGILAK PROJECT, COMMENCEMENT OF FIELD OPERATIONS – March 30, 2012**  
**NWB License No 2BE-ANG0813**

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This letter notifies NWB that Kivalliq Energy Corporation's 2012 field camp will be commencing drilling operations on or about March 30, 2012. There are presently two coring rigs, contracted from Major Drilling, and one reverse circulation (RC) drill, contracted from Northspan Explorations, on the property. A third coring rig will be mobilized to site for operations during the summer months. Approximately 26,000 metres of diamond drilling and 9,000 metres of RC drilling is contemplated by the 2012 program. Activities are expected to be completed by about October 15, 2012.

- General company and staff contact information:

**Kivalliq Energy Corporation**

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**Allison Rippen Armstrong, Land Use and Permitting Advisor**

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- 2012 Camp and fuel cache co-ordinates: 62° 34' 18"N / 98° 27' 19" W
- Tundra airstrip: 62° 34' 17.9"N / 98° 29' 14.3"W
- Drilling centered on: 62° 35' 30"N / 98° 37' 38.4"W

Regards,

  
Andrew Berry  
Chief Operating Officer  
Kivalliq Energy Corporation