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Kivalliq Inuit Association

∩∩56トイム~し/P.O. Box 340, らいっつっち Rankin Inlet, Nunavut X0C 0G0 トちって/Tel: (867) 645- 5725 とりゃく/Fax: (867) 645-2348 Toll free: 1-800-2206581

KVL308C09 /20-May-10

May 20, 2010

Jeff Ward Kivalliq Energy Corporation Suite 1440-625 Howe Street Vancouver, BC V6C 2T6

Dear Mr. Ward:

Re: Land Use Licence No. KVL308C09

In reference to your letter of May 17, 2010, requesting an extension of the expiry date of the above land use Licence from August 1, 2010 to August 1, 2011.

This request has been reviewed and we do not have any concerns regarding it. This letter will confirm that your licence has, therefore, been extended and will now expire on August 1, 2011. Please ensure that you continue to adhere to the operating conditions annexed to your licence.

Should you have any questions regarding this or any other matter relating to the above mentioned licence, please contact myself at (867) 645-5734 or fax at (867) 645-3855 or e-mail: vtattuinee@kivalliqinuit.ca

Yours truly,

Veronica Tattuinee Lands Administrator

Encl.

INUIT LAND USE LICENCE KIVALLIQ INUIT ASSOCIATION

LICENCE NUMBER: KVL308C09

Subject to the terms and conditions in this license and to the terms and conditions and general minimum standards set out in the application for an Inuit Land Use License, authority is hereby granted to:

KIVALLIQ ENERGY CORPORATION

To proceed with the land use operation of	described in the attached application dated:
Marc	h 1, 2008
STAKING & PROSPECTING, Purpose:	, EXPLORATION & DRILLING
RI – 30 Location:), 65 J10-11
Rankin Inlet Dated at:	Land Manager: Kurs Manzo
20 th This	May 10 Day of20
August 1, 2010 Commencement Date	
This copy is to be signed and retained	ed by the applicant.
Signature of Applicant Position	n Date

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Rankin Inlet Dated at:	Land Manager:	Manzo Manzo
20 th	Day of	10
August 1, 2010 Commencement Date	August Expiry Date	1, 2011
This copy is to be signed and returne icense will not become effective untailing Inuit Association.		
Signature of Applicant Position		Date