ᑭᕙᓪᓕᕐᑲ
Kivalliq
ENERGY CORPORATION
KIV:TSX-V

ᐊᒃᑑᐸ 18, 2012

ᕕᓕᔅ ᐳᓕᐅ
ᓄᓇᕗᒻᒥ ᐃᒪᓕᕆᔨᒃᑯᑦ ᑲᑎᒪᔨᖏᑦ
P.O. Box 119
ᐅᖃᓯᖅᑑᖅ, ᓄᓇᕗᒻᒥ
X0B 1J0

**ᐅᖃᐅᓯᓕᒃ: ᓄᓇᕗᒥ ᐃᒪᓕᕆᔨᒃᑯᑦ ᓚᐃᓴᖓ 2BE-ANG0813 ᓄᑖᖑᖅᑲᓂᕈᒪᓂᕐᒧᑦ ᑐᒃᓯᕋᐅᑦ**

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ᓇᓂᓯᓂᐊᖅᐳᑎᑦ ᑕᕝᕙᓂ ᑎᑎᖃᒥ ᓄᓇᕗᒻᒥ ᐃᒪᓕᕆᔨᒃᑯᑦ ᓚᐃᓴᒧᑦ ᓄᑖᖑᑎᑦᓯᓂᕐᒧᑦ ᑐᒃᓯᕋᐅᑦ ᑭᕙᓪᓕᖅ ᐃᓐᓇᔨ ᑯᐊᐳᕇᓴᖓᓂᑦ ᓄᓇᕗᒻᒥ ᐃᒪᓕᕆᔨᒃᑯᑦ ᓚᐃᓴᖓᓐᓄᑦ 2BE-ANG0813.

ᕿᓂᕐᓂᖅ ᐅᔭᕋᒃᓴᓂᒃ ᐊᖏᕚᑉ ᐱᓕᕆᐊᖓᓂ ᐅᕙᖓᑦ ᐱᓕᕆᓚᐅᖅᐳᑦ ᓄᑖᖅ ᔮᑦ ᑕᓯᖓᓂ ᐱᓕᕆᑉᕕᖓᓂ (ᓄᑖᖅ ᐱᓕᕆᑉᕕᖏᑦ) ᑕᐃᒪᖓᑦ ᒫᑦᓴ 2010. ᓄᓇᕗᒻᒥ ᐃᒪᓕᕆᔨᒃᑯᑦ ᓚᐃᓴᖓ ᑐᓂᔭᐅᓯᒪᔪᖅ 2BE-ANG0813 ᑐᓂᔭᐅᓚᐅᖅᐳᖅ ᑭᕙᓪᓕᖅ ᖃᐅᒪᕐᑯᑎᓕᕆᔨᒃᑯᑦ ᑯᐊᐳᕇᓴᖓᓄᑦ ᐊᐅᒍᓯ 5, 2008 ᐊᒻᒪ ᐊᓯᐊᖑᕆᐊᓚᐅᖅᑐᓂ ᔭᓄᐊᕆ 25, 2010 ᐱᓕᕆᑉᕕᒋᔭᖓᑦ ᓄᒃᑎᓚᐅᕐᒪᑦ ᐅᑉᑐᒥ ᐱᓕᕆᑉᕕᒋᓕᖅᑕᖓᓄᑦ. ᔪᓚᐃ 16, 2010ᒥ ᐃᒪᕐᒧᑦ ᓚᐃᓴᓐ 2BE-ANG0813 ᐊᓯᐊᖑᕆᐊᖅᑎᑕᐅᓚᐅᖅᐳᖅ ᐃᒥᖅ ᐊᑐᖅᑕᒫᑦ ᐊᖏᓕᕆᐊᖅᑐᒍ 100 ᑭᐅᐱᒃ ᒦᑐᔅ ᐃᑰᑕᕈᑎᑦ ᐃᓚᒃᑲᓂᓚᐅᕐᒪᑕ.

ᐅᑉᑐᒥᒧᑦ ᑎᑭᑐᒍ, ᖃᐅᔨᓴᖅᓯᒪᓕᖅᐳᒍᑦ ᐃᒻᒪᕐᑳ 85,000 ᒦᑐᔅᓂᒃ ᐅᔭᕋᖕᓂᒃ ᓯᑎᔪᓂᒃ ᐊᒻᒪ ᐅᑎᒧᑦ ᐃᑰᑕᖅᑐᑕ ᐃᒪᕐᒧᑦ ᓚᐃᓴᒥᒃ ᐊᑐᖅᑐᑕ 2BE-ANG0813. ᐱᓕᕆᐊᖑᔪᑦ ᑲᔪᓯᓇᔭᖅᑐᑦ ᓄᑖᒥᒃ ᐃᒪᕐᒧᑦ ᓚᐃᓴᒥᒃ ᐊᑐᕐᑐᑎᒃ ᐊᔾᔨᒋᑐᓂᑎᒋᒃ ᐱᓕᕆᐊᖑᔪᑦ 2012ᒥ. ᐊᔭᖑᖅᑐᖃᓚᖏᑐᖅ ᐊᓯᐊᓂᒃ ᐃᒪᕐᒥᒃ ᐊᑐᕐᓂᕐᒧᑦ ᑭᕙᓪᓕᕐᒥ ᐃᓐᓇᔨ ᑯᐊᐳᕇᓴᖓᓂ 2012u ᐃᒪᕐᒥᒃ ᐊᑐᕈᒪᓂᕐᒧᑦ ᑐᒃᓯᕋᐅᒻᒥ ᓄᑖᖑᓂᐊᖅᑐᒥ.

ᑖᕙᐅᕗᑎᑦ,

ᐋᓐᑐᕈ ᐱᐅᓇ
ᐊᖓᔪᕐᑳᖅ ᐊᐅᓚᑦᓯᓂᕐᒧᑦ ᑲᒻᒪᔨ
ᑭᕙᓪᓕᖅ ᐃᓐᓇᔨ ᑯᐊᐳᕇᓴᓐ (Kivalliq Energy Corporation)