

April 19, 2010 BY EMAIL

Physllis Beaulieu Licensing Manager Nunavut Water Board P.O. Box 119, Gjoa Haven, NU X0E 1J0

Dear Ms. Beaulieu;

RE: ANGILAK PROJECT, COMMENCEMENT OF FIELD OPERATIONS – APRIL 19, 2010 NWB Licence No 2BE-ANG0813

This letter notifies the NWB that construction of Kivalliq Energy Corporation's 2010 field camp is nearing completion and full operations should commence by April 23, 2010. We expect to start drilling shortly thereafter and initially work will be conducted with a single drill rig. A second drill rig will be mobilized to site during June. We expect to be drilling with 2 drill rigs during the months of July and August. Approximately 10,000 metres of drilling is planned. Activities are expected to be completed by September 30, 2010.

• General company and staff contact information:

Kivalliq Energy Corporation

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2010 Camp and fuel cache co-ordinates: 62⁰ 34' 18"N / 98⁰ 27' 19" W

• Tundra airstrip: 62⁰ 34' 17.9"N / 98⁰ 29' 14.3"W

• Drilling centered on: 62⁰ 35' 30"N / 98⁰ 37' 38.4"W

Regards,

Jeff Ward Vice President Exploration Kivalliq Energy Corporation