



March 31, 2011

Original via mail

Phyllis Beaulieu
Licensing Manager
Nunavut Water Board
P.O. Box 119,
Gjoa Haven, NU
X0E 1J0

Dear Ms. Beaulieu;

RE: ANGILAK PROJECT, COMMENCEMENT OF FIELD OPERATIONS – April 4, 2011
NWB Licence No 2BE-ANG0813

This letter notifies INAC that Kivalliq Energy's 2011 field camp will be commencing operations on April 4, 2011. We expect to commence drilling on or about April 9, 2011. We expect to be drilling with 3 drill rigs during the 2011 program window. There are presently 2 coring rigs contracted from Major Drilling on site. We will be mobilizing a 3rd rig to site, a reverse circulation drill rig contracted from Northspan Explorations Ltd, starting April 4th. Approximately 20,000 metres of diamond drilling and 15,000 metres of RC drilling is planned. Activities are expected to be completed by October 15, 2011.

- General company and staff contact information:
Kivalliq Energy Corporation
1440 - 625 Howe St.
Vancouver, BC V6C 2T6
Tel: (604) 646-4538
TF: 1 888 331-2269
Fax: (604) 646-4526

Jeff Ward, President

Mobile: (604) 763-8723

Email: jward@kivalliqenergy.com

Andrew Berry, VP Operations

Mobile: (604) 765-1892

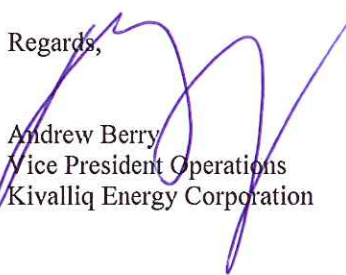
Email: andrewb@kivalliqenergy.com

Allison Rippen Armstrong, Land Use and Permitting Advisor

Email: ar_enviro@yahoo.ca

- 2011 Camp and fuel cache co-ordinates: 62° 34' 18"N / 98° 27' 19" W
- Tundra airstrip: 62° 34' 17.9"N / 98° 29' 14.3"W
- Drilling centered on: 62° 35' 30"N / 98° 37' 38.4"W

Regards,


Andrew Berry
Vice President Operations
Kivalliq Energy Corporation