



October 27, 2011

Original via mail

Phyllis Beaulieu  
Licensing Manager  
Nunavut Water Board  
P.O. Box 119,  
Gjoa Haven, NU  
X0E 1J0

Dear Ms. Beaulieu;

**RE: ANGILAK PROJECT, CLOSING OF FIELD OPERATIONS – October 11, 2011**  
**NWB Licence No 2BE-ANG0813**

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This letter notifies the NWB that Kivalliq Energy's 2011 exploration program conducted from the Nutaaq field camp has been completed. Active exploration ceased on October 2, the Nutaaq camp was winterized and all operations were ceased on October 11, 2011. Approximately 24,000 metres of diamond drilling and 6,400 metres of RC drilling were completed under the 2011 program.

- General company and staff contact information:

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**Jeff Ward, President**

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**Andrew Berry, VP Operations**

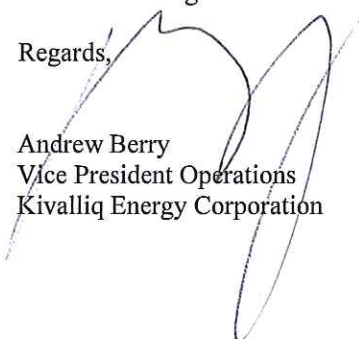
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**Allison Rippen Armstrong, Land Use and Permitting Advisor**

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- 2011 Camp and fuel cache co-ordinates: 62° 34' 18"N / 98° 27' 19" W
- Tundra airstrip: 62° 34' 17.9"N / 98° 29' 14.3"W
- Drilling centered on: 62° 35' 30"N / 98° 37' 38.4"W

Regards,

  
Andrew Berry  
Vice President Operations  
Kivalliq Energy Corporation