



November 15, 2012

Original via mail

Phyllis Beaulieu
Licensing Manager
Nunavut Water Board
P.O. Box 119,
Gjoa Haven, NU
X0E 1J0

Dear Ms. Beaulieu;

RE: ANGILAK PROJECT, CLOSING OF FIELD OPERATIONS – November 5, 2012
NWB Licence No 2BE-ANG0813

This letter notifies the NWB that Kivalliq Energy's 2012 exploration program conducted from the Nutaaq field camp has been completed. Active exploration ceased on September 15, the Nutaaq camp was winterized and all operations were ceased on November 5, 2012. Approximately 33,500 metres of diamond drilling and 5,200 metres of RC drilling were completed under the 2012 program.

- General company and staff contact information:

Kivalliq Energy Corporation
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Jeff Ward, President

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Andrew Berry, Chief Operating Officer

Mobile: (604) 765-1892
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- 2012 Camp and fuel cache co-ordinates: 62° 34' 18"N / 98° 27' 19" W
- Tundra airstrip: 62° 34' 17.9"N / 98° 29' 14.3"W
- Drilling centered on: 62° 35' 30"N / 98° 37' 38.4"W

Regards,

Andrew Berry
Chief Operating Officer
Kivalliq Energy Corporation

