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March 15, 2013

Original via mail

Phyllis Beaulieu
Licensing Manager
Nunavut Water Board
P.O. Box 119
Goja Haven, NU
X0E 1J0

Dear Ms. Beaulieu;

RE: ANGILAK PROJECT- COMMENCEMENT OF FIELD OPERATIONS – March 19, 2013
NWB Licence No 2BE-ANG1318

This letter notifies NWB that Kivalliq Energy's 2013 field camp will be commencing operations on March 19, under the terms and conditions of our existing authorizations. Activities are expected to be completed by September 15, 2013.

- General company and staff contact information:

Kivalliq Energy Corporation

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Maria Egerton, Land Use and Permitting Advisor

Email: mariae@kivalliqenergy.com

- 2013 Camp and fuel cache co-ordinates: 62° 34' 18"N / 98° 27' 19" W
- Tundra airstrip: 62° 34' 20"N / 98° 29' 15"W

Regards,

Andrew Berry
Chief Operating Officer
Kivalliq Energy Corporation