

Nunavut Water Board JUL 2 6 2013 Public Registry

July 23, 2013

Original via mail

Phyllis Beaulieu Licensing Manager Nunavut Water Board P.O. Box 119, Gjoa Haven, NU X0E 1J0

Dear Ms. Beaulieu;

RE: ANGILAK PROJECT, CLOSING OF FIELD OPERATIONS – July 21, 2013

NWB Licence No 2BE-ANG1318

This letter notifies the NWB that Kivalliq Energy's 2013 exploration program conducted from the Nutaaq Camp has been completed. Active exploration concluded, the Nutaaq Camp was winterized and all operations were ceased on July 21, 2013. A solar powered electric bear fence was raised around camp, all food was flown to Baker Lake and all fuel is in secondary containment. Approximately 2,101 metres of diamond drilling and soil sampling were completed under the 2013 program.

General company and staff contact information:

Kivalliq Energy Corporation 1020-800 West Pender St. Vancouver, BC V6C 2V6

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Email: jward@kivalliqenergy.com
Andrew Berry, Chief Operating Officer

Mobile: (604) 765-1892

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2013 Camp and fuel cache co-ordinates: 62° 34' 18"N / 98° 27' 19" W

Tundra airstrip co-ordinates: 62° 34' 17.9"N / 98° 29' 14.3"W

Regards,

Maria Egetton

Permitting & Environmental Kivalliq Energy Corporation