

Nunavut Water Board
PO Box 119
Gjoa Haven, NU
X0B 1J0

May 15, 2008

Attn: Phyllis Beaulieu
Manager of Licensing

RE: Rockgate Capital Corp Application for Nunavut Water Licence

Dear Ms. Beaulieu:

Please find enclosed Rockgate Capital Corp's application for a Nunavut Water Licence associated with its Bathurst Inlet (Upit and Pomy) drill program located west of and south of Bathurst Inlet and located south of the community of Bathurst Inlet by approximately 30km and 90km, respectively. Rockgate, in its preparation of the application, has discussed the project with members of the community of Bathurst Inlet, the Burnside HTO and Kingaunmiut Ltd., the communities business arm who will be providing Rockgate with logistical and expediting support. The project was supported by these groups in 2007 during Rockgate's initial ground and seismic survey work and again look forward to the opportunity to develop a business relationship with Rockgate in 2008.

In addition to our Water Licence Application Form we have enclosed original 1:50,000 scale topographical maps (# 76J3 and 76J12) with the location of project activities clearly identified on it for your reference, a Detailed Project Description, and non-technical summaries written in English and Inuinnaqtun, an Exploration and Remote Camp Questionnaire and payment in the form of two cheques in the amount of \$30.00 each for the application and water use fees

We hope that you find this application complete and to your satisfaction for approval however should you have any questions please do not hesitate to contact Mr. Craig Thomas from Kingaunmiut Ltd. He can be contacted at (867) 920-4330 or via e-mail at king@bathurstinlet.com.

Yours truly,

Lorne Warner
P.Geo. - VP. Exploration, Director
Rockgate Capital Corp.
Cc Sam Kapolak, Chairperson BHTO