

Effective June 16, 2006



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 NUNAVUT IMALIRIYIN KATIMAYINGI
 NUNAVUT WATER BOARD
 OFFICE DES EAUX DU NUNAVUT

Nunavut Water
 Board

JUN 13 2008

Public Registry

WATER LICENCE APPLICATION FORM

Application for: (check one)

☒ New ☐ Renewal ☐ Amendment ☐ Assignment ☐ Cancellation

<p>1. NAME AND MAILING ADDRESS OF APPLICANT/LICENSEE</p> <p><u>Lorne Warner, P. Geo - VP Exploration, Director</u> <u>802-700 West Pender Street</u> <u>Vancouver, B.C.</u> <u>Canada V6C 1G8</u></p> <p>Phone: <u>250-434-4357</u> Fax: _____ e-mail: <u>geocon@shawbiz.ca</u></p>	<p>2. ADDRESS OF CORPORATE OFFICE IN CANADA (if applicable)</p> <p><u>Rockgate Capital Corp</u> <u>802-700 West Pender Street</u> <u>Vancouver, B.C.</u> <u>Canada V6C 1G8</u></p> <p>Phone: <u>(604) 678-8941</u> Fax: <u>(604) 689-7442</u> e-mail: <u>geocon@shawbiz.ca</u></p>
<p>3. LOCATION OF UNDERTAKING (describe and attach a topographical map, indicating the main components of the Undertaking)</p> <p><u>Pomy - Latitude (66°10'36.12"N) Longitude (107° 1'51.27"W) - NTS Map Sheet No. 76J3 Scale 1:50000</u> <u>UPit</u> <u>Latitude: (66°34' 58" N) Longitude: (108°0' 5" W)</u> <u>NTS Map Sheet No. 76J12 Scale: 1:50000</u></p>	
<p>4. DESCRIPTION OF UNDERTAKING (attach plans and drawings)</p> <p>Rockgate Capital Corporation, supported by Kingaunmiut Ltd of Bathurst Inlet Nunavut, is currently planning to initiate a helicopter assisted diamond drill program for their Bathurst Inlet Upit and Pomy Sites Project. The drilling program is proposed to commence in mid to late August 2008 and continue through October of 2008 with the possibility, based on 2008 results, of commencing again in 2009. Upit and Pomy sites are located south of the small Nunavut Community of Bathurst Inlet by approximately 30km and 90km, respectively. Drilling targets include three holes for a combine core length of 500m at Upit Site and up to 10 holes for a combined total of 1000m at Pomy Site. A team of seven persons, include a drill crew and helpers, a project supervisor, safety staff and helicopter pilot, will support the drill program. Utilizing the resources and logistical services of Kingaunmiut Ltd., project staff will be accommodated remotely from the project site within the community of Bathurst Inlet. DETAILED PROJECT DESCRIPTION ATTACHED</p>	

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14. THE FOLLOWING DOCUMENTS MUST BE INCLUDED WITH THE APPLICATION FOR THE REGULATORY PROCESS TO BEGINSupplementary Questionnaire (where applicable: see section 5) ☒ Yes ☐ No If no, date expected _____Inuktitut and/or Inuinnaqtun/English Summary of Project ☒ Yes ☐ No If no, date expected _____Application fee of \$30.00 (Payee Receiver General for Canada) ☒ Yes ☐ No If no, date expected _____Water Use fee of \$30.00 (unless otherwise indicated in Section 9 of the *NWT Waters Regulations*; Payee Receiver General for Canada)☒ Yes ☐ No If no, date expected _____**15. PROPOSED TIME SCHEDULE** (unless otherwise indicated, the NWB will consider the application for a five (5) year term)☐ one year or less (or) ☒ Multi YearStart Date: August 15 Completion Date: October 31, 2009

Lorne Warner

Name (Print)

P. Geo - VP Exploration,
Director

Title (Print)

Signature

May 15, 2008

Date