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NUNAVUT IMALIRIYIN KATIMAYINGI
NUNAVUT WATER BOARD
OFFICE DES EAUX DU NUNAVUT

NWB File No: 2BE-BIP---/GA/B1

June 17, 2008

By E-mail

Mr. Lorne Warner, P.Geo.
VP Exploration, Director
Rockgate Capital Corp.
802-700 West Pender Street
Vancouver, BC V6C 1G8
Email: geocon@shawbiz.ca

Re: Acknowledgement and Receipt of Application Fee and Water Use Fee for New Water License
Application – Bathurst Inlet Project

Dear Mr. Warner:

The Nunavut Water Board acknowledges receipt on June 5, 2008 of your application fee and water use fee, cheque numbers 011464 and 011465 for the above project. Your payments have been forwarded to DIAND in Iqaluit for processing. A receipt will be issued through their office for fees totaling \$60.00 (\$30.00 for administration and \$30.00 for water use fee).

Please refer to the calculation for water use fees, in the Northwest Territories Waters Regulations, Section 9, to ensure that the correct fee has been submitted. A copy of this regulation is available from our ftp site or by contacting this office. This is an annual fee which is required to be submitted yearly on the anniversary of the issuance of your water license.

Please call the undersigned at (867) 360-6338 or e-mail licensing@nunavutwaterboard.org if you have any questions.

Sincerely,

Original signed by:

Phyllis Beaulieu
Manager of Licensing

Cc: Jim Rogers, DIAND
Andrea Cull, DIAND