

August 8, 2008

Richard Dwyer
Licensing Administrator
Nunavut Water Board
PO Box 119
Gjoa Haven, NU
X0B 1J0

RE: Assignment of Licence #2BE-BKL0607 from De Beers Canada Inc. to Majescor Resources Inc.

Dear Mr. Dwyer,

With respect to the above Licence Assignment, please note that no changes are to occur to the Licence as amended August 12, 2007.

If you require any additional information, please do not hesitate to contact me.

Sincerely,



Zoran Madon, MBA, P. Geo.
Exploration Manager
