

December 1, 2007

Ms. Phyllis Beaulieu  
Manager of Licensing  
Nunavut Water Board  
P. O. Box 119  
Gjoa Haven, NU  
X0B 1J0

Subject: Diamondex Resources Ltd. License Renewal and Amendment Request (2BE-BRO0607)

Dear Ms. Beaulieu,

Further to our phone conversation last week, I respectfully submit this Water License Renewal and Amendment Application on behalf of Diamondex Resources Ltd.

Included herein is the following documentation:

- Cover Letter dated December 1, 2007
- Water License Application
- Supplementary Questionnaire
- Non-technical Summary in English
- Photo of the proposed future camp location
- Location Map of St. Joseph and future camp site
- Mineral Property Map including camp locations, claim blocks
- Spill Contingency Plan including all MSDS sheets and photos of St. Joseph Camp
- Abandonment and Restoration Plan
- \$60 fee (Application and Water Use)

I will submit the Inuktitut version of the Summary as promptly as possible. Please do not hesitate to contact me should you have any further question regarding this application, or should you require any additional documentation.

Sincerely,  
DIAMONDEX RESOURCES LTD

Anne Bordeleau  
Field Operations Manager

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