

APPENDIX "A"

Executive Summaries

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Project Summary - Mineral Exploration in the Coronation Gulf Region

The purpose of Stornoway Diamond Corporation's ("Stornoway's") activities under this license application is to continue to evaluate the potential for economic concentrations of minerals within the Coronation Gulf region of Nunavut by conducting a short drilling program that would utilize an existing temporary campsite as the base for operations and accommodation for a small field crew.

The proposed exploration program would take place at some point between June and September of 2010 or 2011, and last for approximately 4 weeks (weather and logistics permitting). The activities planned at this time would primarily be the execution of a short diamond drilling program which would utilize a small helicopter portable drill rig to evaluate a select number of targets on Stornoway's landholdings in the region.

The drilling activities planned to take place will be entirely helicopter supported (i.e. transport of drill rig and personnel) and will cause minimal disturbance to the land use area. The drill rig will recover a continuous cylinder of rock approximately 5 cm in diameter for a depth of about 100m. Each drill site will be occupied by the drill equipment for about 3 day's time. Each drill site will use a maximum area of 20x20m, or 400m², and upon the completion of each drill hole the 10cm tubular metal casings will be removed or cut-off at ground level, and all materials (including empty fuel drums) will be removed from the drill site area, leaving little to no evidence of the land use operation.

Field crews will be working from a temporary camp site which has been utilized during past exploration programs and would accommodate approximately 10 people over the course of the 4 week program. Personnel will vary in number and job description but typically will consist of 4-5 drillers, 1 cook/first aid attendant, 1 helicopter pilot, 1 helicopter engineer, and 2 geologists.

Fixed wing support for the camp will be variable and temporary, utilizing a Twin Otter aircraft for the movement of personnel, supplies and equipment to the camp. A Hughes 500D Helicopter (or similar aircraft) will transport field crews to the drill site(s) from the camp location and will be used to transport the lightweight drill rig during drill moves. Concerns raised by communities across the north with regard to flight altitude and wildlife will be respected.

APPENDIX "B"

Land Use Area

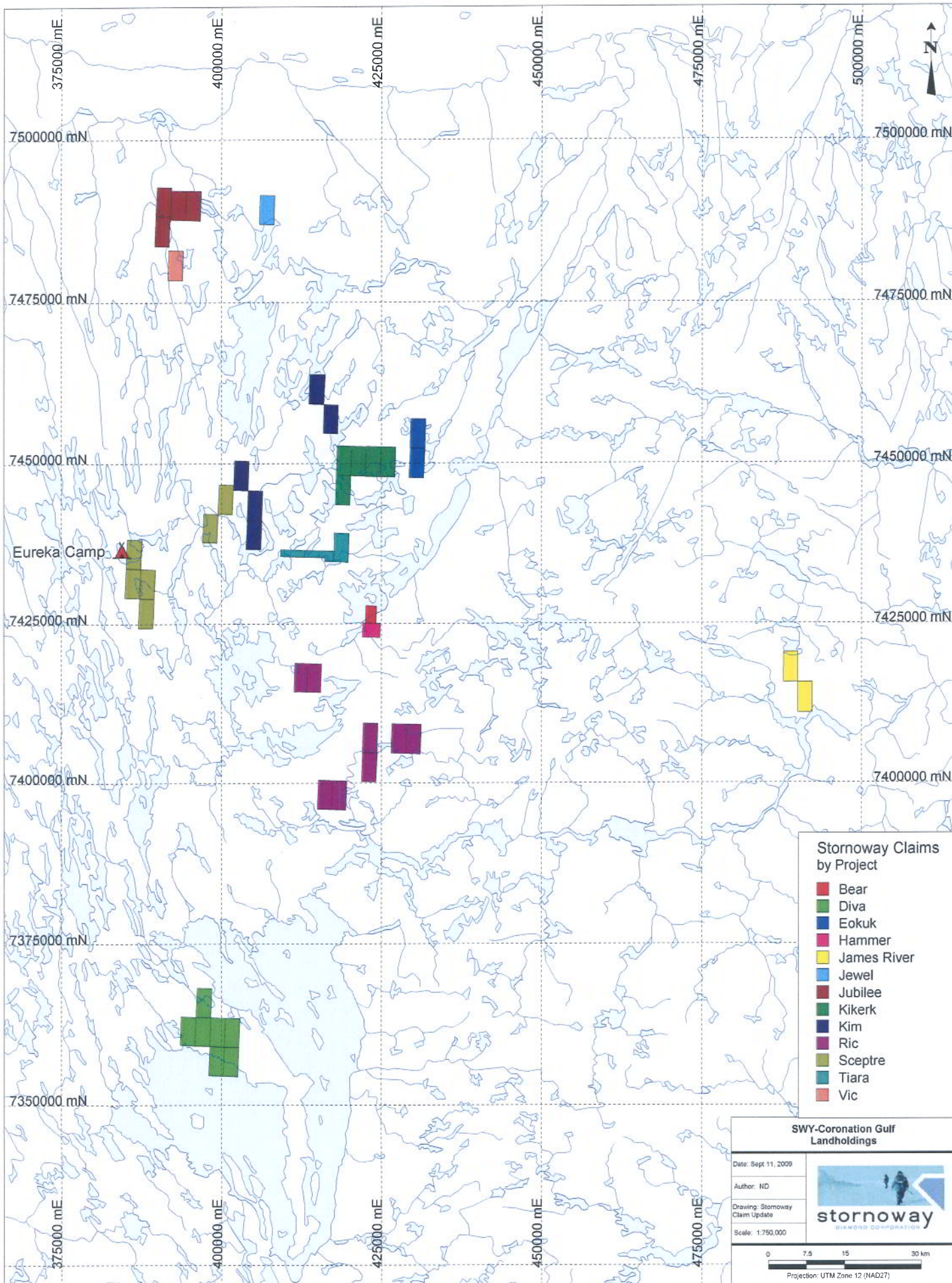
Appendix "B"
LAND USE AREA

Mineral Claims

| | CLAIM NAME | CLAIM NUMBER | NTS Sheet | Area |
|----|-------------------|---------------------|---------------------------------|-------------|
| 1 | AB002 | F70435 | 086I10, 086I15 | 2582.5 |
| 2 | AB005 | F70438 | 086I15 | 2582.5 |
| 3 | CW004 | F70727 | 086P06 | 2582.5 |
| 4 | DP032 | F75152 | 076L14 | 2582.5 |
| 5 | DP037 | F75157 | 076L14 | 2582.5 |
| 6 | JIM003 | F69904 | 086P02, 086P03,086P06,086P07 | 2582.5 |
| 7 | JIM005 | F69906 | 086P02 | 2582.5 |
| 8 | KIM037 | F69988 | 086P03 | 2582.5 |
| 9 | KIM040 | F69991 | 086P03 | 2582.5 |
| 10 | KIM045 | F69996 | 086P03 | 2582.5 |
| 11 | SB003 | F73313 | 086P02 | 2582.5 |
| 12 | Who002 | F69908 | 086P02 | 2582.5 |
| 13 | TR 33 | F70583 | 86 I/13 | 2,582.50 |
| 14 | TR 34 | F70584 | 86 P/04 | 2,582.50 |
| 15 | TR 40 | F70590 | 86 I/13 | 2,582.50 |
| 16 | TR 41 | F70591 | 86 I/13 | 2,582.50 |
| 17 | TR 50 | F70600 | 86 P/03 | 2,582.50 |
| 18 | TR 52 | F70602 | 86 P/03 | 2,582.50 |
| 19 | TR 69 | F66679 | 86 P/02 | 2582.50 |
| 20 | TR 71 | F66681 | 86 P/02 | 581.06 |
| 21 | TR 72 | F66682 | 86 P/02 | 843.44 |
| 22 | TR 73 | F66683 | 86 P/03 | 946.74 |
| 23 | TR 1 | K12383 | 86 I/15 | 1549.5 |
| 24 | HE68 | F73518 | 86P/05 | 2,539.00 |
| 25 | HE69 | F73519 | 86 P/05, 12 | 2,582.50 |
| 26 | HE84 | F73534 | 86 P/05,06,11,12 | 2,582.50 |
| 27 | HE85 | F73535 | 86 P/06,11 | 2,582.50 |
| 28 | HE96 | F73546 | 86 P/06,11 | 2,582.50 |
| 29 | HE 193 | F73823 | 86 P/6,11 | 2,582.50 |
| 30 | TLP 15 | F74297 | 86 I/06 | 2,582.50 |
| 31 | TLP 23 | F24876 | 86 I/06 | 2,582.50 |
| 32 | TLP 24 | F24877 | 86 I/06 | 2,582.50 |
| 33 | TLP 25 | F24878 | 86 I/06 | 2,582.50 |
| 34 | TLP 26 | F24879 | 86 I/06 | 2,582.50 |
| 35 | TLP 32 | F24885 | 86 I/06 | 2,582.50 |
| 36 | TLP 33 | F24886 | 86 I/06 | 2,582.50 |
| 37 | TSC2 | F75555 | 86 I/15 | 955.55 |
| 38 | RIC003 | F63413 | 086I14 | 2220.95 |
| 39 | RIC009 | F63419 | 086I15 | 2582.5 |
| 40 | RIC017 | F63427 | 086I10 | 2582.5 |
| 41 | RIC025 | F63435 | 086I10 | 2582.5 |
| 42 | RIC036 | F63446 | 086I15 | 2582.5 |
| 43 | RIC047 | F63457 | 086I15 | 2582.5 |

Leases

| | Lease Number | Area |
|---|---------------------|-------------|
| 1 | 4698 | 2,555.00 |
| 2 | 4693 | 2,548.00 |
| 3 | 4699 | 2,583.00 |
| 4 | 4700 | 2,651.00 |
| 5 | 4701 | 2,452.00 |




Eureka Camp ▲

- Stornoway Claims by Project**
- Bear
 - Diva
 - Eokuk
 - Hammer
 - James River
 - Jewel
 - Jubilee
 - Kikerk
 - Kim
 - Ric
 - Sceptre
 - Tiara
 - Vic

SWY-Coronation Gulf Landholdings

Date: Sept 11, 2009
 Author: ND
 Drawing: Stornoway Claim Update
 Scale: 1:750,000



0 7.5 15 30 km
 Projection: UTM Zone 12 (NAD27)

APPENDIX "C"

The Eureka Camp, Photographs

Appendix "C"
The Eureka Camp - Photographs

