## Summary

APEX Geoscience Ltd. #200 9797 45 Avenue Edmonton, Alberta T6E 5V8 2002 Land Use Plan Committee Bay Area, East Kitikmeot Region , Nunavut

## Mineral Exploration in the Hayes River - Committee Bay Region

APEX Geoscience Ltd. (APEX), on behalf of its client Committee Bay Resources Ltd., is dedicated to exploring for economic mineral deposits in northern Canada. We have been conducting exploration for gold within the Committee Bay region since 1992 and believe that the area has the potential to host a world class gold deposit. APEX is seeking to cooperate with the communities, local Inuit Associations, the Nunavut Government and the Federal Government so that all may benefit from mineral discoveries without adversely affecting the natural way of the wildlife, the people and the land.

The purpose of our activities under this land use license are to evaluate the potential for economic concentrations of minerals on Inuit surface owned land parcel within NTS map sheets 56 J, K, O and P. Our plan is to conduct further claim staking, prospecting, rock sampling and geological mapping. Although we hope to be conduct diamond drilling in the future (year 2003) specific targets have yet to be identified that warrant drilling at this time on the Inuit-owned lands.

APEX maintains two exploration camps within the Hayes River – Committee Bay region. These camps would be used to support exploration activities within Inuit –owned land covered by this permit. We plan to initiate activities around June 15, 2002 and anticipate closing our camp around September 15, 2002. Our 2003 activities are planned over the same period. We anticipate conducting a program of claim staking and prospecting during 2002 and look to advance potential new discoveries during 2003, perhaps including drilling.

Our activities will be helicopter supported out of our exploration camps. We do not anticipate having to establish new camp structures at this time. Small temporary camps for four people and a period of up to 10 days may be required from time to time.

APEX Geoscience Ltd. conducts extensive exploration programs within Nunavut and the Northwest Territories. We recognize the importance of our role in discovering mineral deposits for our clients and that our exploration programs must be conducted in the most socially and environmentally responsible fashion possible.

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