RECEIVED
By Licensing Administrative Assistant at 3:18 pm, May 05, 2011

ᐃᓗᓕᖅᐅᖏᑦᑐᖅ ᓇᐃᒃᓕᒋᐊᕐᓯᒪᔪᖅ ᖃᓄᐃᓕᐅᕐᓂᐊᕐᒪᖕᒐᑕ ᐅᓂᒃᖓ

ᑕᒃᑯᐊ Mineral Resources ᑭᓇᐅᔭᓂᒃ ᓴᕿᑦᑎᔪᒪᒃᒪᑕ ᐊᔪᕐᓴᖏᓐᓂᕐᒥᒃᓗ ᓄᓇᕗᑦᒥ ᐃᑲᔪᑕᐅᔪᓐᓇᕐᑐᒃᑯᑦ ᕿᓂᖃᑦᑕᕐᑐᑦ ᐅᔭᕐᒃᓯᐅᖃᑦᑕᕐᑐᑦ ᒪᓕᒐᖏᑦ ᐊᑐᕐᓗᒋᑦ. ᑕᒃᑯᐊ Golden Bull Resources Corp. ᑎᒍᒥᐊᕐᑎᐅᔪᑦ 22-ᓂᒃ ᒐᕙᒪᑐᖃᒃᑯᑦ ᓄᓇᕐᑯᑎᖏᓐᓂ ᐊᖏᓂᖃᕐᓗᓂ 49,815.9 ᓄᓇᐅᔪᓂᒃ ᑕᕝᓂ ᐊᔭᑎᖓᓂ ᑲᒥᑎ ᐸᐃ ᑲᓇᒃᓇᖓᓂ ᕿᑎᕐᒥᐅᑦ ᓄᓇᖓᑕ ᕿᑎᐸᓗᐊᓂ ᓄᓇᕗᑦ ᓄᓇᖓᑕ. ᐱᓇᓱᑎᖃᕐᑐᑦ Golden Bull Resources Corp. ᕼᒪᕐᒥᒃ ᐱᒋᐊᔭᐅᔪᑦ ᐅᑯᓄᖓ Golden River Resources Corporation, ᐱᒋᐊᕈᒪᔪᑦ ᕿᓂᕈᒪᓪᓗᑎᒃ 22-ᖑᔪᑦ ᓄᓇᕐᑯᑎᖏᓐᓂ ᑕᒪᕐᒥᒃᓗ ᐱᓯᒪᔭᐅᔪᑦ ᑕᒃᑯᓄᖓ Golden Bull Resources Corp.

ᕿᓂᕐᕕᐅᓂᐊᕐᑐᖅ ᐃᓚᖓ ᓄᓇᖑᐊᑎᒍᑦ ᑎᑎᕐᕿᐅᓯᒪᓪᓗᓂ 56K, 56J, 56O. ᓄᓇᐃᑦ ᕿᓂᕐᕕᐅᔪᒪᔪᑦ ᐅᖓᓯᒃᓂᖃᕐᑐᑦ 245 ᐊᒻᒪᓗ 365 ᑭᓚᒥᑕ ᖃᒪᓂᑦᑐᐊᕐᒥᑦ ᐅᐊᒃᓇᕐᐸᓯᐊᓂ. ᐅᑭᓗᓐᓂᑦ 210 ᐊᒻᒪᓗ 320 ᑭᓚᒥᑕ ᓂᒋᕐᐸᓯᐊᓂ ᓇᐅᔭᑦ. ᑯᒐᒃ ᐅᖓᓯᒃᓂᖃᕐᓗᓂ 190 ᐊᒻᒪᓗ 350 ᑭᓚᒥᑕ ᐅᐊᒃᓇᕐᐸᓯᐊᓂ. ᓯᓚ ᑕᒃᒪᕐᕕᒃ ᕗᐊᔪ ᐸᐃᒥᑦᑐᖅ ᐅᖓᓯᒃᓂᖃᕐᑐᖅ 150 ᑭᓚᒥᑕ ᓂᒋᕐᐸᓯᐊᓂ ᑕᓯᐅᑦ ᓚ%ᓚᓐ ᓄᓇᖓᓂ.

ᐊᕐᒍᑦ ᑕᓪᓕᒪᐃᑦ ᕿᓂᕐᑎᓪᓗᒋᑦ, ᓇᓂᓯᖃᑦᑕᑐᐊᕈᑎᒃᓗ ᐸᕐᓇᒃᑕᐅᔪᑦ ᕿᓂᕐᕕᐅᔪᒪᓪᓗᑎᒃ ᑕᒃᑯᐊ 22ᖑᔪᑦ. (10ᖑᓪᓗᑎᒃ ᓄᓇᕐᑯᑕᐅᔪᑦ). 2012 ᕿᓂᕐᑎᓪᓗᒋᑦ ᐊᕿᒃᓱᐃᓂᐊᕐᑐᑦ ᑭᒃᓂᖏᓐᓂᒃ ᓇᓗᓇᐃᕐᓯᓗᑎᒃ (ᓯᑭᑐᒃᑯᑐᐃᓐᓇᕆᐊᓕᑦ), ᓄᓇᖑᐊᓕᐅᕐᓗᑎᒃᓗ, ᕿᓂᕐᓗᑎᒃᓗ, ᒪᓂᕐᒥᑦᑐᓂᒃ ᖃᖓᑕᕝᒃᓗᑎᒃᓗ. ᐊᒻᒪᓗ ᕿᓪᓚᒻᒥᐅᒐᓗᐊᕐᓗᓂ ᓂᐅᕐᑐᕐᑐᖃᕐᓗᓂ ᐃᑯᑕᕐᑐᖃᕐᓗᓂ. ᐱᒋᐊᕐᓂᐸᓗᐊᓂ 2012 ᑕᒃᒪᕐᒥᐅᖃᑦᑕᕐᓂᐊᕐᑐᒥᒃ ᐊᕿᒃᓯᓂᐊᕐᑐᑦ ᕿᑭᕐᑕᒥ ᐅᐊᒃᓇᖓᓂ ᕗᐊᑐ ᑕᓯᖅ. (ᑕᒃᒪᕐᕕᐅᓂᐊᕐᓗᓂ ᓯᕗᓪᓕᕐ ᐊᔪᕐᓇᕈᓂ ᓇᓪᓕᐅᒪᓗᓂ, ᐅᕐᓴᒃᓴᕐᕕᐅᓗᓂ ᒥᑦᑕᕐᕕᐅᓗᓂᓗ ᑲᐃ ᑕᓯᖅ - 056K/09). ᕿᓂᕈᒪᔪᑦ ᐊᑐᓚᐅᕐᓯᒪᒃᒥᔪᑦ ᐅᐸᒃᑕᐅᕙᒃᓗᓂ ᑕᓐᓇ ᕿᑭᕐᑕᖅ 2004-ᒥ. ᐃᓄᒋᐊᒃᓂᖃᕋᔭᕐᑐᑦ 12-ᓂᒃ ᑭᓯᐊᓂ ᓴᓇᔭᐅᓂᐊᕐᑐᖅ ᓂᐅᕐᑐᕐᑐᓄᑦ ᐃᓂᒋᔭᐅᔪᓐᓇᕐᓗᓂ ᐊᖃᒍᒧᑦ 2012/2013. ᕼᓐᓇ ᑕᒃᒪᕐᕕᐅᔪᖅ ᑐᖓᕕᐅᓂᐊᕐᑐᖅ ᐱᒋᐊᕐᕕᐅᕙᒃᓗᓂ ᐅᐸᒃᑕᕐᑕᐅᓗᑎᒃ ᓄᓇᕐᑯᑎᒋᔭᐅᔪᑦ 22-ᖑᔪᑦ. ᐅᐸᒃᑕᐅᖃᑦᑕᕈᓐᓇᕐᓂᐊᕐᑐᑦ ᓴᑕᕐᓯᒪᔪᒃᑯᑦ ᖃᖓᑕᓕᒃᑯᑦ ᓯᐊᓇᔭᐅᑎᓕᒃᓄᑦ/ᐊᒃᓴᓗᐊᓕᒃᓄᑦ/ᐳᒃᑕᕐᑯᑎᓕᒃᓄᓪᓗ ᔭᓗᓇᐃᒥᖓᕐᐸᒃᓗᓂ/ᑲᖏᕐᓕᓂᕐᒥᓪᓗ/ᖃᒪᓂᑦᑐᐊᕐᒥᓪᓗ. ᓇᕈᖃᑦᑕᕐᓂᐊᕐᑐᑦ ᕐᑯᓕᒥᒍᒃᑯᕐᓗᑎᒃ ᑲᓐᑐᓚᒃᑕᐅᓯᒪᓗᓂ. ᐅᕐᓱᒃᓴᖏᑦ ᖃᖓᑕᓱᒃᑯᕐᑕᐅᓗᑎᒃ ᑕᒪᕐᕕᐅᔪᒧᑦᔭ ᑕᒪᕐᒥᒃ ᐅᕐᓱᐊᓗᐃᑦ ᐃᓂᖃᕐᑎᑕᐅᕐᑎᐊᕐᓗᑎᒃ 205ᓕᒥᒥᒃ ᐊᖏᓂᓕᒃᒥᒃ ᖃᑦᑕᐅᔭᕐᒧᑦ. ᐊᒥᐊᒃᑯᔪᑦ ᐅᕐᓱᐊᓗᐃᑦ ᓴᓂᓪᓗ ᐊᒃᑕᕐᑕᐅᔪᓪᓗ ᐱᔭᕐᑕᐅᓚᔭᕐᑐᑦ ᕿᓂᕆᕐᖓᑕ ᐊᕐᒍᒧᑦ.

ᐱᒋᐊᕐᓂᖓᓂ ᕿᓂᕐᓴᕐᑎᓪᓗᒋᑦ ᑭᒃᓕᓕᐅᕐᑐᐃᓴᓚᐅᕐᓗᑎᒃ ᓄᓇᕐᑯᑕᐅᔪᓂ ᖃᐅᔨᓴᕐᕕᐅᓂᐊᕐᑐᓂ. ᐅᑯᓇᓂ Pickle, KK, EE, AA, NN2, WEST ᖃᐅᔨᓴᕐᕕᐅᓗᑎᒃ ᒪᓂᕐᖓᓂᒃ ᐊᒻᒪᓗᓂᐱᖃᕐᓇᖓᓂᒃ. ᐊᒻᒪᓗ EM (ᐅᑭᓗᓐᓂᑦ IP) ᓄᓇᖏᑦ ᖃᐅᔨᓴᕐᑕᐅᒥᓗᑎᒃ. ᖃᐅᔨᓴᕐᑕᐅᔪᒪᔪᑦ ᐅᐱᖓᒃᑯᕐᓂᐊᕐᒪᑕ 2012 ᐅᑭᓗᓐᓂᑦ 2013, ᐱᒋᐊᕐᑕᐅᖏᓐᓂᖓᓂ ᒪᑐᐃᕐᑕᐅᖏᓐᓂᖓᓂ ᐊᖏᓂᕐᓴᖅ ᑕᒪᕐᕕᐅᖃᑦᑕᕋᔭᕐᑐᖅ, ᐃᓂᖃᖃᑦᑕᓚᐅᒃᑲᓂᐊᕐᑐᑦ ᒥᑭᑦᑐᓂᒃ ᖃᖓᑕᓗᑎᒃ ᐅᐸᒃᑕᕐᑕᐅᔪᒥᒃ ᓄᓇᕐᑯᑕᐅᔪᑦ ᐃᓗᖏᓐᓂ ᐱᓱᒃᓗᑎᒃ ᓯᑭᑐᒃᑯᓪᓗ ᐅᐸᒃᑕᐅᔪᓐᓇᕐᑐᒥᓇᓱᒃᓗᑎᒃ. ᓴᓗᒻᒪᕐᓴᕐᑕᐅᓂᐊᕐᑐᑦ ᑕᒪᕐᒥᒃ ᐃᓂᒋᔭᐅᓚᐅᑲᒃᑐᑦ.

ᐅᐱᖓᖓᓂ 2012, ᐱᒋᐊᓕᓴᕐᑎᓪᓗᒋᑦ, 15 (ᐅᖓᑕᓄᖏᑦᑐᖅ 25) ᐃᓄᖃᕈᓐᓇᕐᑐᒥᒃ ᑕᒪᕐᕕᓕᐅᕋᔭᕐᑐᑦ ᕿᑭᕐᑕᒥ ᐅᐊᒃᓇᖓᓂ ᕗᐊᑐ ᑕᓯᐅᑦ. ᓇᓂᕐᓴᕐᐸᓪᓕᐊᑎᓪᓗᒋᓪᓗ (2013 2016 ᐱᑐᐃᓐᓇᕆᐊᓕᒃ) ᐅᐱᖓᑕᒪᑦ ᑕᒪᕐᕕᓕᐅᒃᑲᓐᓂᖃᑦᑕᕐᓗᑎᒃ ᑕᕝᓂ ᑕᓯᐅᑦ ᖃᓂᒋᔭᓂ ᖃᐅᔨᔭᐅᔪᖃᕈᓂ ᐱᔪᒥᓇᕐᑐᓂᒃ ᕿᓂᕐᑎᓪᓗᒋᑦ. ᕿᓂᕐᓴᒃᑲᓐᓂᓕᕋᔭᕐᒥᔪᑦ ᐱᑕᖃᕐᓂᕈᓂ ᓂᐅᕐᑐᒃᑲᓐᓂᖃᑦᑕᕐᓗᑎᒃᓗ ᓇᓗᓇᐃᕐᑕᐅᔪᖃᕈᓂ ᐱᑕᖃᕐᓂᖓᓂᒃ. ᐊᕐᒍᑕ ᐱᖃᑕᓂ ᐊᕐᓂᐅᓚᐅᕐᑐᖅ ᕿᓂᕐᓂᐅᓚᐅᕐᑐᑦ ᐅᐸᒃᑕᐅᒃᑲᓐᓂᕐᓗᑎᒃ ᖃᐅᔨᒋᐊᕐᑕᐅᒃᑲᓐᓂᕋᔭᕐᑐᑦ ᓂᐅᕐᑐᖃᑦᑕᕐᓗᑎᒃᓗ.

ᕿᓂᓴᕐᑎᓪᓗᒋᑦ ᓴᓇᔪᖃᔭᐅᐊᖏᑦᑐᖅ ᐃᓕᓯᒪᐃᓐᓇᕐᓂᐊᕐᑐᒥᒃ ᑕᒪᕐᒥᒃᓗ ᐊᒃᑕᕐᑕᐅᔪᑦ ᐱᕐᑯᑎᖏᓪᓗ ᐱᔭᕐᑕᐅᓚᔭᕐᑐᑦ ᐊᕐᒍᑕᒪᑦ ᐃᓗᓕᑉᐸᓪᓗ ᐱᔪᓐᓇᐅᑎᖓ . ᑯᕕᕐᓗᑯᐃᑦ ᐃᖓᓚᒃᑕᐅᔪᑦ ᐳᕐᖃᕐᓯᒪᓂᐊᕐᑐᑦ ᑕᒪᓂᓇᔪᒧᑦ ᖁᕐᕕᒃᓄᑦ ᐱᕐᑕᕐᑐᓄᑦ ᐃᑭᑕᐅᓗᑎᒃᓗ ᐃᑭᑕᐅᔭᓇᕐᐸᓪᓗ ᐊᓯᓯᖓ ᐊᐅᓪᓚᕐᑎᑕᐅᓗᓂ ᔭᓗᓇᐃᒧᑦ/ᖃᒪᓂᑦᑐᐊᕐᒧᑦ ᑲᖏᕐᓕᓂᕐᒧᑦ. ᐃᕐᒥᒍᑕᐅᔪᖅ ᐃᒥᖅ ᑯᕕᔭᐅᖃᑦᑕᕐᓗᓂ ᐃᓗᑦᑐᕐᓯᒪᔪᒧᑦ ᓴᐅᔭᐅᓚᕐᓗᓂᓗ. ᓴᓗᒻᒪᕐᓴᐃᖃᑦᑕᕐᓂᐊᕐᒥᔪᑦ ᓂᐅᕐᑐᓇᕐᖓᑕ ᐱᓇᓱᐊᕈᓯᑕᒪᑦ ᐊᕐᒍᓗ ᐃᓱᓕᒃᑲᖓ ᓴᓗᒻᒪᕐᓴᐃᖃᒃᑲᓐᓂᖃᑦᑕᕐᓗᑎᒃ. ᐊᒃᑕᕐᑕᐅᔪᑦ ᐃᑭᑕᐅᖃᑦᑕᕐᓗᑎᒃ ᖃᐅᑕᒪᑦ ᐃᑭᑦᑎᕕᕐᒥ ᐃᑭᓐᑯᕕᓂᓪᓗ ᐃᑭᖏᓐᓂᑯᐃᓗ ᓯᖓᕐᑎᕐᑕᐅᓗᑎᒃ ᐊᐅᓚᐅᔭᐅᕙᒃᓗᑎᒃ ᔭᓗᓇᐃᒧ,ᑲᖏᕐᓕᓂᕐᒧ, ᖃᒪᓂᑦᑐᐊᕐᒧᓪᓗ.

ᕿᓂᕐᑎᓪᓗᒋᑦ ᐃᓱᓕᐸᐸᑕ 2016 ᓇᓗᓇᐃᕐᓯᓪᓗᐊᕐᑐᑦ ᓇᓂᔭᐅᔪᑦ ᖃᐅᔨᒋᐊᕐᑕᐅᒃᑲᓐᓂᕈᒪᔪᓪᓗ. ᐃᓱᓕᑎᓪᓗᒍ ᑕᒪᕐᒥᒃ ᐱᕐᑯᑎᒋᔭᐅᔪᑦ ᐱᔭᕐᑕᐅᒐᔭᕐᑐᑦ ᓄᓇᖓᓗ ᓴᓗᒻᒪᕐᑕᐅᓗᓂ ᐅᑎᕐᑎᑕᐅᓗᓂ ᐃᒪᐃᓕᖓᓂᓇᓚᐅᕐᑕᖓᓄᑦ ᓴᓗᒻᒪᕐᓴᐃᓂᕐᒧᑦ ᐸᕐᓇᐅᑎᖓᓂ ᐅᖃᕐᓯᒪᔪᑦ ᒪᓕᒃᓗᒋᑦ. ᓇᓂᓯᓐᓂᕈᑎᒃ ᐱᔪᒥᓇᕐᑐᒥᒃ ᐱᓇᓱᑎᖃᒃᑲᓐᓂᕋᔭᕐᒥᔪᑦ ᓄᓇᒥᒃ ᐱᒋᐊᕐᑕᐅᒃᑲᓐᓂᕈᒪᔪᖃᕐᓂᕈᓂ.

ᑕᒪᕐᒥᒃ 22 ᓄᓇᐅᔪᑦ ᐱᔪᓐᓇᐅᑎᒋᔭᖏᑦ ᒐᒪᑐᖃᒃᑯᑦ ᓄᓇᖏᓐᓂᑦᑐᑦ. ᓄᓇᖓ, ᐱᕈᕐᑐᖏᑦ, ᓄᓇᕋᐃᑦ, ᐃᖃᓗᐃᑦ ᐅᒪᔪᐃᑦ ᐃᒃᐱᒃᓴᐅᑎᓂᖓ ᒥᑭᑦᑐᓂᐊᕐᑐᖅ. ᐊᕋᒍᖓᓂ 2012 ᓄᓇᕐᑯᑎᖏᑦ ᐃᒧᓐᓇᐅᑎᑕᖑᔭᕆᐊᖃᕐᑐᑦ. ᕿᐅᔨᓴᕐᓗᑎᒃ ᓄᓇᕐᑯᑎᓂᒃ ᐱᒋᐊᕐᓂᐊᕐᑐᑦ ᐊᖃᖑᖓᓂ 2012.

Golden Bull Resources Corp. ᐊᐅᓚᑦᑎᑦᑎᐊᕈᒪᔪᑦ ᖃᐅᔨᒪᑎᑦᑎᕝᕕᓪᓕᐊᓗᑎᒃ ᖃᓄᐃᓕᐅᕐᓂᕐᒥᓂᒃ, ᓄᓇᓕᐅᔪᓪᓗ ᑐᓴᕐᑎᑕᐅᕝᕕᓪᓕᐊᓗᑎᒃ ᒐᕝᕕᒪᐅᔪᓪᓗ ᐱᕐᑯᔭᖏᑎᒍᑦ ᐃᓄᐃᑦ ᓄᓇᕐᑯᑎᖓᓂᔾᔨᐊᖏᒃᑲᓗᐊᕐᑎᓪᓗᒋᑦ, ᖃᐅᔨᒪᑎᑦᑎᓂᐊᕐᒥᔪᑦ ᐃᓄᐃᑦ ᑲᑐᔨᖃᑎᖏᖏᓐᓂᒃ ᐅᓪᓗᖏᓐᓂᒃ ᐃᓂᒋᔭᖏᓐᓂᒃᓗ. ᐊᒃᑐᐊᓂᖃᐅᕐᒪᑕ ᐃᓚᖏᑦ ᓄᓇᕐᑯᑕᐅᔪᑦ ᐃᓄᐃᑦ ᓄᓴᕐᑯᑎᖏᓐᓄᑦ.

ᐊᐃᓇᓕᑦ 28, 2011

Golden Bull Resources Corporation,
P.O. Box 6315,
Level 8, 580 St. Kilda Road,
Central Melbourne, Victoria. 8008.
Australia.

***INUKSHUK* Exploration Incorporated,**
(On Behalf of Golden Bull Resources Corporation)
21861 44A Avenue,
Langley, British Columbia.
CANADA V3A 8E1.

***ATTENTION*:** Bruce Goad, P. Geo.
E-mail: inukshuk@uniserve.com

April 28, 2011.