

April 21, 2008

Ms. Phyllis Beaulieu  
Manager Licensing  
Nunavut Water Board  
PO Box 119  
Gjoa Haven, NU  
X0B 1J0

Dear Ms. Beaulieu,

Please find enclosed one paper copy and one digital copy of "Water Licence Application Form" in respect of exploration on Uranium North Resources Ltd. South Baker Project. This application is prepared by MPH Consulting Limited on behalf of our client Uranium North Resources Corp. Also enclosed is a cheque in the amount of \$ 60.00 (application fee, water use fee) payable to the Receiver General for Canada.

Sincerely,

Gerald Harron P. Eng (NU, NT)