

26 January 2011

Phyllis Beaulieu Nunavut Water Board Gjoa Haven Nunavut XOB 1J0

Dear Phyllis,

On behalf of Roche Bay PLC please accept the enclosed NWB water application for a geological exploration program from 2011-2013 consisting of the following measures:

- Allow up to 3 diamond drills
- Total water usage to be 130 m3 per day
- Build a exploration camp

Enclosed is a cheque in the amount of \$30.00 for the license administration fee and all relevant material.

The exploration work designed will allow for Roche Bay PLC to further define the current resource; during the course of the program Roche Bay PLC will complete any necessary land and hydro surveys on the property. Translated documents to follow.

If there are any comments are questions please call or email.

Sincerely,

Mike Dufresne

mdufresne@apexgeoscience.com