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NUNAVUT IMALIRIYIN KATIMAYINGI
NUNAVUT WATER BOARD
OFFICE DES EAUX DU NUNAVUT

File No: 2BE-FBP1116

May 4, 2012

Tara Gunson, B.Sc. Geol. I.T.
Apex Geoscience Ltd.
On behalf of Roche Bay PLC
Suite 200, 9797 – 45 Ave.
Edmonton, AB T6E 5V8
E-mail : tgunson@apexgeoscience.com
info@rochebay.com

Subject: Roche Bay PLC – Fraser Bay Project – Amendment – Type “B”

Dear Ms. Gunson:

The Nunavut Water Board (“NWB”) acknowledges receipt, on April 11, 2012, of an amendment application for a Type “B” water license for water use and waste disposal associated with exploration activities in the Qikiqtani region of Nunavut. The application consists of the following documents:

- Application for Water Licence Amendment
- Amended AR Plan, dated January 2012
- Cover letter dated February 21, 2012 english and Inuktitut
- Email confirmation no NIRB screening required
- Camp layout figure
- Exploration Remote Camp Supplementary Questionnaire
- Project Area Map
- Previous letter of Authorization for Apex, dated March 29, 2011

The application can be obtained from our ftp site, **Username: public, Password: registry** at the following link:

<ftp://nunavutwaterboard.org/PRUC/2%20MINING%20AND%20MILLING/2B/2BE%20-%20Exploration/>

NIRB Screening Exemption on file February 1, 2012
NPC Conformity on file dated July 21, 2011

A preliminary review of your application concluded that it meets the requirements of section 48(1) of the *Nunavut Waters and Nunavut Surface Rights Tribunal Act* (“Act”). However, the NWB

retains the right to request additional information and studies pursuant to sections 48(2) of the Act or to issue guidelines for the provision of information pursuant to section 48(3) of the Act. A NWB Technical Advisor may be in touch with you to clarify any technical details related to your application.

To ensure this application is dealt with in a timely fashion, the NWB forwards notice of all documentation to regulators and council of the municipality(ies) most affected by the project, inviting interested parties to make representation directly to the NWB **within 30 days from the date of this letter.** The NWB may provide additional procedural instructions once the application has been reviewed by interested parties.

Sincerely,

Original signed by:

Phyllis Beaulieu
Manager of Licensing

Enclosure: Notice of Application
Letter to Local Organizations

Cc: NPC Conformity
Info - NIRB
Distribution List – Qikiqtani