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NUNAVUT WATER BOARD
NUNAVUT IMALIRIYIN KATIMAYINGI
OFFICE DES EAUX DU NUNAVUT

File No.: Licence 2BE-FBP1116/TR/B2

January 19, 2015

Roche Bay PLC
c/o Warren Black
Apex Geoscience Ltd.
Suite 200 – 9797 45th Avenue NW
Edmonton, AB T6E 5V8

Email: wblack@apexgeoscience.com

Subject: Licence No. 2BE-FBP1116 – Submission of 2011 and 2012 Annual Reports

Dear Ms. Black:

The Nunavut Water Board (NWB or Board) has completed its review of the 2011 and 2012 Annual Reports (Reports) submitted by Apex Geoscience Ltd. on behalf of Roche Bay PLC and West Melville Metal Inc. for the Fraser Bay Project (West Melville Iron Project), located approximately 165 kilometres west of Hall Beach in the Qikiqtani Region of Nunavut.

The review determined that the Reports are generally complete and consistent with the reporting requirements under Part B, Item 2 in Licence 2BE-FBP1116. The review also noted that no drilling activities were conducted during the 2011 period.

Copies of all documents associated with the Reports and the file can be accessed through the NWB's FTP site using the following link (**Username:** public and **Password:** registry):

<ftp://ftp.nwb-oen.ca/1%20PRUC%20PUBLIC%20REGISTRY/2%20MINING%20MILLING/2B/2BE%20-%20Exploration/2BE-FBP1116%20RocheBay/>

Apart from the above, the Licensee is reminded that the Board has not been in receipt of the 2013 annual report for the project, which was due on March 31, 2014.

If you have any questions related to this correspondence, please contact the NWB's Licensing Department at (867) 360-6338 or by email to licensing@nwb-oen.ca.

Regards,

Original Signed By:

Sean Joseph
Technical Advisor

cc: Qikiqtani Distribution List