

March 13, 2013

Estate #: 31-1722720 Court #: 31-1722720

#### To the Creditors of Starfield Resources Inc.

Take notice that on March 7, 2013, Starfield Resources Inc. ("Starfield" or the "Company") filed a Notice of Intention to Make a Proposal ("NOI") pursuant to Section 50.4(1) of the Bankruptcy and Insolvency Act (Canada) ("BIA") and PricewaterhouseCoopers Inc. ("PwC") was named as trustee under the NOI (the "Trustee").

A copy of the NOI and the list of creditors with amounts owed of \$250 or more are enclosed. This list is preliminary and subject to change.

The Trustee is also working with Starfield to determine the proposal to be formulated, and we will correspond with you further in accordance with the provisions of the BIA.

Should you have any questions or require further information, please contact PwC at 416 687 8080 or visit our website at www.pwc.com/car-starfield.

PricewaterhouseCoopers Inc., in its capacity as Trustee under the Notice of Intention to Make a Proposal filed by Starfield Resources Inc. and not in its personal capacity

Tracey Weaver Vice-President

**Enclosures** 

Nunavut Water Board MAR 2 0 2013

**Public Registry** 

District of: Division No. Ontario 09 - Toronto

Court No. Estate No.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the notice of intention to make a proposal of Starfield Resources Inc.
of the City of Toronto, in the Province of Ontario

Take notice that:

- 1. Starfield Resources Inc., an insolvent Company, state, pursuant to subsection 50.4(1) of the Act, that it intends to make a proposal to its creditors.
- 2. PricewaterhouseCoopers Inc. of 18 York Street, Suite 2600, Toronto, ON, M5J 0B2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings are stayed as of the date of filing of this notice with the official receiver.

Dated at the City of Toronto in the Province of Ontario, this 7th day of March, 2013

Starfield Resources Inc.
Name: Philip Martin
Title: President & Chief Executive Officer

Filing Date

Official Receiver



IN THE MATTER OF THE NOTICE OF INTENTION TO FILE A PROPOSAL OF:

STARFIELD RESOURCES INC., a body duly incorporated according to law, having its principal place of business at 120 Adelaide Street West, Suite 900, in the City of Toronto, Province of Ontario, M5H 1T1.

### **DEBTOR**

- and -

PRICEWATERHOUSECOOPERS INC.

### TRUSTEE

### NOTICE OF AGREEMENT

We, PRICEWATERHOUSECOOPERS INC., 18 York Street, Suite 2600, Toronto ON, M5J oB2, confirm our agreement to act as Trustee pursuant to the notice of intention to make a proposal to be filed by Starfield Resources Inc.

Dated at Toronto, this 1th day of March 2013.

PRICEWATERHOUSECOOPERS INC.

Paul van Eyk, CIRP

Partner

## IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF

### Starfield Resources Inc. Creditor List

### **Unsecured - Trade:**

| NAME:                             | AMOUNT:       |
|-----------------------------------|---------------|
| Canada Revenue Agency             | \$ 320,375.73 |
| Computershare                     | 2,777.37      |
| John E. Robins                    | 12,500.00     |
| KPMG LLP                          | 73,541.53     |
| Lawrence Barry                    | 12,500.00     |
| Major Drilling International Inc. | 6,053.10      |
| Matthew Mason                     | 25,000.00     |
| Royal Bank Visa                   | 2,151.55      |
| Sutton Compliance Communications  | 678.00        |
| TSX Inc.                          | 14,449.90     |
| TOTAL:                            | \$ 470,027.18 |

### **Unsecured - Equity Claimants:**

| NAME:  | AMOUNT: |
|--|---------|
| Alan Grantham                                      | Unknown |
| Canada Dominion Resources 2010 Limited Partnership | Unknown |
| CMP 2010 Resource Limited Partnership              | Unknown |
| Cornelis Gysbers                                   | Unknown |
| Daymond Loeb                                       | Unknown |
| Discovery 2010 Flow-Through Limited Partnership    | Unknown |
| Dwayne Swan  | Unknown |
| Edward Kirk  | Unknown |
| Greg Van Stavern                                   | Unknown |
| Howard Winick                                      | Unknown |
| Howard Winick                                      | Unknown |
| James W. Gogan                                     | Unknown |
| Joel Maser   | Unknown |
| John R. Craig                                      | Unknown |
| Justin Cohen                                       | Unknown |
| Kabeer Baig  | Unknown |
| Kodjo M. Zankpe                                    | Unknown |
| Maple Leaf Short Duration 2010 FT LP               | Unknown |
| Maple Leaf Short Duration 2011 Flow Through LP     | Unknown |
| Mark Faircloth                                     | Unknown |
| Matrix Explore 2011 - I FT LP                      | Unknown |
| Michael Botetzayas                                 | Unknown |
| Michael Hartnett                                   | Unknown |
| Mineral Fields 2011 - II Super Flow Through LP     | Unknown |
| Mineral Fields 2011 IV Super Flow Through LP       | Unknown |
| Mineral Fields 2011 V Super Flow Through LP        | Unknown |
| Pathway Mining 2010 Flow-Through LP                | Unknown |
|  |         |

# IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF Starfield Resources Inc.

Creditor List

| Pathway Mining 2011 Super Flow Through LP  | Unknown |
|--|---------|
| Pathway Quebec Mining 2010 Flow-Through LP | Unknown |
| Paul Freedman                              | Unknown |
| Philip S. Martin                           | Unknown |
| R.A. Bondy                                 | Unknown |
| Richard Roussel                            | Unknown |
| Rimmer Mining Company Ltd.                 | Unknown |
| Ron Kimel                                  | Unknown |
| Shand Holdings Ltd.                        | Unknown |
| Sheldon Inwetash                           | Unknown |
| Stone 2010 Flow Through L.P.               | Unknown |
| Stone 2010 WCP Flow Through LP             | Unknown |
| William & Dunya Botetzayas                 | Unknown |
| TOTAL                                      | Unknown |

**GRAND TOTAL** 

\$ 470,027.18