

District of Ontario
Division No. 09 - Toronto

Court No.: 31-1722720 Estate No.: 31-1722720



IN THE MATTER OF THE BANKRUPTCY OF **Starfield Resources Inc.**

of the City of Toronto, in the Province of Ontario

Notice of Bankruptcy and First Meeting of Creditors

(Subsection 102(1) of the Act)

Take notice that:

- Starfield Resources Inc. was deemed to have filed an assignment in bankruptcy on the 2nd day of July 2013, and PricewaterhouseCoopers Inc., was appointed as trustee of the estate of the bankrupt (the "Trustee") by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the Trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 18th day of July 2013, at 10:00 a.m., at the offices of PricewaterhouseCoopers Inc., PwC Tower, 18 York Street, Suite 2600, Tokyo Room, Toronto, Ontario.
- 3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors showing the amounts of their claims, where available.
- 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
- 6. Proof of claims and proxies should be forwarded to PricewaterhouseCoopers Inc., PwC Tower, 18 York Street, Suite 2600, Toronto, Ontario, M5J oB2 to the attention of Ms. Sara de Verneuil, facsimile (416) 814-3219, sara.j.de.verneuil@ca.pwc.com.

7. Further information regarding the bankruptcy proceedings and materials relating to the proceedings may be obtained from the Trustee's website at www.pwc.com/car-starfield.

Dated at Toronto, this 4th day of July 2013.

PricewaterhouseCoopers Inc.
in its capacity as Trustee in bankruptcy of
Starfield Resources Inc.
and not in its personal capacity

Tracey Weaver Vice President